

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND REGULATION 4 READ WITH 13(4), 14(3), AND 15(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AS AMENDED, TO THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF

JMG CORPORATION LIMITED

Registered office: 574, 2nd Floor, Main Road Chirag Delhi, South Delhi, New Delhi, Delhi, India, 110017 | CIN: L55101DL1989PLC362504
Tel No.: +911140552072 | Email id: info@jmg-corp.in | Website: www.jmg-corp.in

OPEN OFFER FOR ACQUISITION OF UP TO 60,21,053 (SIXTY LAKH TWENTY ONE THOUSAND AND FIFTY THREE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2.50/- (RUPEES TWO AND FIFTY PAISE ONLY) EACH ("EQUITY SHARES"), REPRESENTING 26% OF THE TOTAL VOTING SHARE CAPITAL OF JMG CORPORATION LIMITED ("TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY MR. NEERAV BAIRAGI ("ACQUIRER"), PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

THIS DETAILED PUBLIC STATEMENT (THE "DPS") IS BEING ISSUED BY SRUJAN ALPHA CAPITAL ADVISORS LLP, THE MANAGER TO THE OPEN OFFER ("MANAGER TO THE OPEN OFFER"), FOR AND ON BEHALF OF THE ACQUIRER, IN COMPLIANCE WITH REGULATIONS 13(4), 14(3), AND 15(2) OF THE SEBI (SAST) REGULATIONS, AND SUBSEQUENT AMENDMENTS THERETO ("TAKEOVER REGULATIONS"), PURSUANT TO THE PUBLIC ANNOUNCEMENT DATED DECEMBER 04, 2025 ("PUBLIC ANNOUNCEMENT" OR "PA") IN RELATION TO THE OPEN OFFER, FILED WITH BSE LIMITED ("BSE"), SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"), AND THE TARGET COMPANY ON DECEMBER 04, 2025 IN TERMS OF REGULATION 3(1) AND REGULATION 4 READ REGULATION 14(1) AND 14(2) OF THE SEBI (SAST) REGULATIONS.

For the purposes of this DPS, the following terms will have the meaning assigned to them herein below:

- a. "Acquirer" means Mr. Neerav Bairagi
- b. "Equity Shares" means 2,31,57,895 (Two Crore Thirty One Lakh Fifty Seven Thousand Eight Hundred and Ninety Five) fully paid-up Equity Shares of face value of ₹2.50/- (Rupees Two and Fifty Paise Only) each of the Target Company.
- c. "Manager to the Open Offer" or "Manager" shall mean Srujan Alpha Capital Advisors LLP, the Manager to the Open Offer.
- d. "Open Offer Shares" means 60,21,053 (Sixty Lakh Twenty One Thousand Fifty Three) Equity Shares constituting 26% of the Total Voting Share Capital of the Target Company.
- e. "Public Shareholders" means all the equity shareholders of the Target Company who are eligible to tender their Equity Shares in the Offer, other than the Acquirer and the parties to the Share Purchase Agreement (defined below) in compliance with the provisions of 7(6) of SEBI (SAST) Regulations.
- f. "Promoter of the Target Company" means Mr. Atul Kumar Mishra
- g. "SEBI" means the Securities and Exchange Board of India
- h. "SEBI (SAST) Regulations" means Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended.
- i. "Seller" shall mean the Promoter Seller viz Mr. Atul Kumar Mishra, promoter of the Target Company, who has entered into the SPA (as defined below) to sell his entire shareholding constituting 36.62% of the Total Voting Share Capital of the Target Company.
- j. "Share Purchase Agreement" or "The SPA" means the Share Purchase Agreement dated December 04, 2025 executed between the Acquirer and Seller, pursuant to which the Acquirer has agreed to acquire 84,80,331 (Eighty Four Lakh Eighty Thousand Three Hundred Thirty One) Equity Shares of the Target Company consisting of 36.62% of the Total Voting Share Capital of the Target Company at a price of ₹4.20/- (Rupees Four and Twenty Paise Only) per Equity Share;
- k. "Stock Exchange" means BSE Limited ("BSE");
- l. "Target Company" or "JMG" means JMG Corporation Limited;
- m. "Tendering Period" means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of Offer;
- n. "Total Voting Share Capital" means the total voting share capital of the Target Company on a fully diluted basis as of the tenth (10th) working day from the closure of the Tendering Period of the Open Offer;
- o. "Working Day" means any working day of the SEBI.

A. ACQUIRER, SELLER, TARGET COMPANY AND OFFER

A. INFORMATION ABOUT ACQUIRER

1. Mr. Neerav Bairagi ("Acquirer")

- i. Acquirer, an individual aged 33, s/o Mr. Bhagwan Lal Vaishnav, residing at 199, Dronpuri, Ajmer Road, Gidharpura, Vaishali Nagar, Jaipur, Rajasthan - 302021. His mobile number is +91-7991799913 and email id is neerav.bairagi@gmail.com
- ii. Acquirer has completed Senior Secondary Education from Board of Secondary Education, Rajasthan and has over 11 years of business experience, having initially started his career in the gems and jewellery sector and subsequently diversified into the textile and apparel industry. He is presently focused on expanding and pursuing long-term business opportunities in the textile segment.
- iii. The Net worth of the Acquirer as on November 30, 2025, is ₹1,084.47/- Lakhs (Rupees One Thousand Eighty Four Lakh and Forty Seven Thousand Only) and the same is certified by Mr. Vaibhav Khandelwal (Membership No. 449990) proprietor of Vaibhav Khandelwal & Associates (Firm Registration No. 033457C) having office at G-17, Crown Plaza, Amrapali Circle, Vaishali Nagar, Jaipur 302021, email id: khandelwalvaibhav@yahoo.com vide certificate dated December 04, 2025, bearing Unique Document Identification Number (UDIN) - 25449990BMTOK4012.
- iv. The details of ventures promoted/controlled/managed by Acquirer are given hereunder:

Sr. No.	Name of the Entity	Nature of Interest	% of share holding	Whether Listed (If yes on which Stock Exchange)
1	Ensoom Fashion Private Limited	Director	49%	No
2	Merchick Creation Private Limited	Director	48.61%	No
3	Vratati Creation Private Limited	Director	49%	No
4	Varoor Fashion Private Limited	Director	49%	No
5	Saanvi Udyog	Partner	45%	No
6	Klassy Cloth Company	Partner	90%	No
7	Indivine Fashions	Partner	45%	No
8	Fashkart Retail	Sole Proprietorship	100%	No
9	Bhuvika Traders HUF	Karta	-	No

(Source: MCA Master Data and Representation Letter dated: December 04, 2025 by Acquirer)

2. Acquirer's confirmations:

The Acquirer has undertaken, warranted and declared that:

- i. The Acquirer does not hold any Equity Shares or voting rights in the Target Company as on the date of the Public Announcement and this Detailed Public Statement. Acquirer has not acquired any Equity Shares or voting rights of the Target Company between the date of the Public Announcement and this Detailed Public Statement.
- ii. The Acquirer does not belong to any group
- iii. The Acquirer does not form part of the present promoter and promoter group of the Target Company
- iv. There is/are no director(s) representing the Acquirer on the board of the Target Company
- v. The Acquirer has not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the SEBI Act or under other Regulations made under SEBI Act

vi. Acquirer has confirmed that he has not been categorized nor he is appearing in the "Wilful defaulter" in terms of Regulation 21(1)(e) of the SEBI (SAST) Regulations. Acquirer further confirms that the other companies in which he is associated as a Promoter or as a Director are not appearing in the "Wilful Defaulter" list of the Reserve Bank of India.

vii. Acquirer confirms that he is not declared as a "Fugitive Economic Offenders" under Section 12 of the Fugitive Economic Offenders Act, 2018.

viii. Acquirer confirms that there are no pending litigations pertaining to the securities market where he is made party to as on the date of this DPS.

ix. No person is acting in concert with the Acquirer for the purposes of this Open Offer.

B. DETAILS OF SELLER:

The details of Seller has been set out as below:

Sr. No.	Name including past name, if any and Nature of Entity/ Individual	Part of the Promoter/ Promoter/ Registered Office of the Sellers	Name of the stock exchange in India or abroad where listed	Details of shares / voting rights held by the selling shareholder			
				Pre-Transaction*	Post Transaction*	No. of Equity Shares	In percentage
1	Mr. Atul Kumar Mishra Address: A - 47 2nd Floor Gulmohar Plaza, Andrew Sanghi, Delhi - 110049 India.	Individual (Promoter)	N.A.	84,80,331	36.62%	NIL	NIL
				Total	84,80,331	36.62%	

*The pre-transaction shareholding percentage of the Seller is calculated after considering the Equity and Total Voting Share Capital of the Target Company as of the date of Public Announcement.

*The post-transaction shareholding of the Seller reflects the shareholding of the Seller post consummation of the Share Purchase Agreement dated December 04, 2025.

i. The Seller confirms that there is no lien, encumbrances or lock-in on the shares of the shares held by the Seller and these shares will be transferred free from all lock-in requirements.

ii. Seller is not prohibited by SEBI from dealing in securities, in terms of direction issued under Section 11B of the SEBI Act, 1992 and subsequent amendments thereto or under any other regulations made under the SEBI Act, 1992.

iii. Upon completion of the Underlying transaction, the Seller shall not hold any Equity Shares of the Target Company and the Seller shall relinquish the control and management of the Target Company in favor of the Acquirer. The Acquirer will acquire control over the Target Company and shall become the promoter of the Target Company.

C. INFORMATION ABOUT THE TARGET COMPANY

i. The Target Company is a limited company bearing Corporate Identification Number (CIN): L55101DL1989PLC362504. It was originally incorporated as "Iplast Adhesive India Limited" under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Delhi and Haryana dated May 01, 1989. The name of the Target Company was subsequently changed to "Iplast Adhesive India Limited" in the year 1992, and a fresh certificate of incorporation consequent to such change was issued by the Registrar of Companies, Delhi and Haryana on September 04, 1992. Further, in the year 2006, the name of the Target Company was changed to "JMG Corporation Limited", and a fresh certificate of incorporation was issued by the Registrar of Companies, Delhi and Haryana, on October 19, 2006.

ii. There has been no change in the name of the Target Company during the last three years.

iii. The Registered Office of the Target Company is situated at 574, 2nd Floor, Main Road Chirag Delhi, South Delhi, New Delhi, Delhi, India, 110017.

iv. The Target Company is engaged in the business of providing management and engineering consulting services in the green energy sector, as well as undertaking trading activities.

v. The Equity Shares of the Target Company are listed only on BSE Limited. (Scrip Code: 523712). The ISIN of the Equity Shares of the Target Company is INE745F01011.

vi. The Equity Share capital of the Target Company is ₹20,00,00,000 (Rupees Twenty Crore Only) divided into 8,00,00,000 (Eight Crore) Equity Shares of ₹2.50/- (Rupees Two and Fifty Paise Only) each. The paid-up share capital of the Target Company is ₹5,78,94,737.5/- (Rupees Five Crore Forty Seven Lakh Ninety Four Thousand Seven Hundred and Thirty Seven and Fifty Paise Only) divided into 2,31,57,895 (Two Crore Thirty One Lakh Fifty Seven Thousand Eight Hundred and Ninety Five only) Equity Shares of ₹2.50/- (Rupees Two and Fifty Paise Only).

vii. As on the date of this DPS, Mr. Atul Kumar Mishra is the Promoter of the Target Company.

viii. The details of the Share Capital of Target Company as on the date of this DPS are as follows:

Particulars	No. of Equity Shares	% of Equity Shares
Fully paid-up Equity Shares	2,31,57,895	100%
Partly paid-up Equity Shares	NIL	NIL
Total paid-up Equity Shares	2,31,57,895	100%
Total Voting Rights in the Target Company	2,31,57,895	100%

- ix. As on the date of this DPS, there is only one class of Equity Shares and there are no: (i) partly paid-up equity shares; (ii) equity shares carrying differential voting rights; and/ or (iii) outstanding convertible instruments (such as depositary receipts, fully convertible debentures, warrants, convertible preference shares, etc.) issued by the Target Company which are convertible into Equity Shares of the Target Company.
- x. The Equity Shares of the Target Company are frequently traded on the Stock Exchange in terms of Regulations 2(1)(j) of the SEBI (SAST) Regulations.
- xi. As on the date of this DPS, the trading in Equity Shares of the Target Company is not suspended at BSE. However, the trading in Equity Shares of the Target Company is under Trading Restricted Group on account of Graded Surveillance Measures (GSM): Stage 2 wide BSE Notice No. 20251107-57 dated November 07, 2025.
- xii. There are no outstanding Equity Shares of the Target Company that have been issued but not listed on the Stock Exchange.
- xiii. Key financial information of the Target Company based on the unaudited financial statements for six months period ended on September 30, 2025, and audited financial statements for the financial year ended as on March 31, 2025, March 31, 2024 and March 31, 2023, are provided hereunder:

(₹ in Lakhs, except per share data)

Particulars	Six months ended September 30, 2025		Year ended March 31, 2025		Year ended March 31, 2024	
	(Unaudited Limited Review)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)
Total Revenue	34.83	114.11	85.64	387.06		
Net Income / Profit after tax	(73.88)	8.45	16.78	(32.14)		
Earnings per share (basic) (in ₹)	0.32	0.04	0.07	(0.14)		
Earnings per share (diluted) (in ₹)	0.32	0.04	0.07	(0.14)		
Net worth / Shareholders Fund	646.51	719.99	711.48	694.67		

As certified by Ms. Sujata Sharma, (Membership No. 087919) partner at B S D & Co, Chartered Accountants (Firm Registration No. - 000312S) having registered office at 810, 8th Floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi - 110001, email id: bsd@bsdgroup.in, vide certificate dated December 04, 2025, bearing Unique Document Identification Number (UDIN) - 25087919BMLGJK3936.

D. DETAILS OF THE OFFER

- i. The Offer is a mandatory offer being made by the Acquirer in compliance with Regulations 3(1) and 4 read with 13(4), 14(3), and 15(2) of SEBI (SAST) Regulations, pursuant to the execution of SPA for substantial acquisition of shares, voting rights and control over the Target Company, to all the Public Shareholders to purchase up to 60

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J. TENTATIVE SCHEDULE OF ACTIVITY

Tentative Activity Schedule	Schedule of Activities (Day and Date)*
Issue of Public Announcement	Thursday, December 04, 2025
Publication of the Detailed Public Statement in the Newspapers	Thursday, December 11, 2025
Last date for filing the Draft Letter of Offer with SEBI	Thursday, December 18, 2025
Last date for public announcement for competing offer(s)	Friday, January 02, 2026
The last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Open Offer)	Friday, January 09, 2026
Identified Date*	Tuesday, January 13, 2026
Last date for dispatch of the Letter of Offer to the Public Shareholders of the Target Company whose names appear on the register of members on the Identified Date	Tuesday, January 20, 2026
Last date for publication of the recommendations of the committee of the independent directors of the Target Company to the Public Shareholders for this Open Offer in the newspapers	Friday, January 23, 2026
Last date for upward revision of the Offer Price and/or the Offer Size	Tuesday, January 27, 2026
Last date of publication of opening of Open Offer public announcement in the newspapers	Tuesday, January 27, 2026
Date of commencement of Tendering Period	Wednesday, January 28, 2026
Date of closing of Tendering Period	Wednesday, February 11, 2026
Last date of communicating the rejection/ acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders	Wednesday, February 25, 2026
Last date for publication of post-Open offer Public Announcement in the newspapers in which this Detailed Public Statement was published	Wednesday, February 18, 2026

*Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be sent in accordance with the SEBI (SAST) Regulations. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in this Open Offer any time during the Tendering Period.

*The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of relevant approvals from various statutory/regulatory authorities and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

I. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER:

1. The Open Offer will be implemented by the Acquirer through the Stock Exchange Mechanism made available by the BSE in the form of a separate window ("Acquisition Window"), in accordance with SEBI (SAST) Regulations and the SEBI Circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2016, as amended from time to time, read with the SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as amended from time to time and SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and SEBI master circular SEBI/HO/CFD/POD-1/P/ CIR/2023/31 dated February 16, 2023, as amended from time to time and notices/ guidelines issued by BSE and the Clearing Corporation in relation to the mechanism/ process for the acquisition of shares through the stock exchange pursuant to the tender offers under takeovers, buy back and delisting, as amended and updated from time to time ("Acquisition Window Circulars"). The facility for acquisition of Equity Shares through the stock exchange mechanism pursuant to the Offer shall be available on BSE in the form of the Acquisition Window.
2. As per the provisions of Regulation 40 (1) of the SEBI (LODR) Regulations and SEBI's press release dated December 03, 2018, bearing reference number 'PR 49/2018', requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from April 01, 2019.

2019. However, in accordance with SEBI bearing reference number 'SEBI/HO/ CFD/CMD1/CIR/P/2020/144 dated July 31, 2020', shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations.

3. All Public Shareholders, registered or unregistered, holding the Equity Shares in dematerialized form are eligible to participate in this Open Offer at any time during the period from the Offer Opening Date and Offer Closing Date before the closure of the Tendering Period. All Public Shareholders who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who has acquired Equity Shares after the Identified Date, or those who has not received the Letter of Offer, may also participate in this Open Offer. The accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Open Offer in any way.
4. The Offer will be implemented by the Target Company through Stock Exchange Mechanism made available by BSE Limited in the form of a separate window as provided under the SEBI (SAST) Regulations read with Acquisition Window Circulars. The Acquisition Window will be provided by the Designated Stock Exchange to facilitate the placing of sell orders. The Selling Broker can enter orders for dematerialized Equity Shares. Before placing the bid, the concerned Public Shareholder/Selling Broker will be required to transfer the tendered Equity Shares to the special account of Indian Clearing Corporation Limited ("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation.
5. BSE shall be the designated stock exchange ("Designated Stock Exchange") for the purpose of tendering Offer Shares in the Open Offer.
6. The Acquirer have appointed Shreni Shares Limited ("Buying Broker") as its broker for the Open Offer through whom the purchase and settlement of the Equity Shares tendered in the Open Offer will be made. The contact details of the Buying Broker are as mentioned below:

Name	Shreni Shares Limited
Address	Office No. 217, Hive 67 Icon, Poisar Gymkhana Road, Near Raghuleela Mall, Kandivali West, Mumbai - 400067
Phone	022-35011600
Email	shrenisharespvtltd@yahoo.in
Website	www.shreni.in
SEBI Registration No	INZ000268538
Investor Grievance Email ID	info@shreni.in

7. All Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stockbrokers ("Selling Brokers") within the normal trading hours of the secondary market, during the Tendering Period. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.
8. All the Public Shareholders who desire to tender their Equity Shares under the Open Offer will be required to make available their shares for bidding to their respective stock broker ("Selling Broker"). The shareholders have to intimate their Selling Broker to place the bid during the normal trading hours of the secondary market during the Tendering Period. Upon placing the bid, the Selling Broker(s) shall provide the Transaction Registration Slip ("TRS") generated by the exchange bidding system to the shareholder. TRS will contain details of order submitted like Bid ID No., DP ID, Client ID, Regd. Folio No., No. of Equity Shares Tendered, etc.
9. In terms of the SEBI Master Circular, a lien shall be marked against the Equity Shares tendered in the Offer. Upon finalization of the entitlement, only the accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.
10. Equity Shares should not be submitted / tendered to the Manager, the Acquirer or the Target Company.

THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OPEN OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER, WHICH SHALL ALSO BE MADE AVAILABLE ON SEBI'S WEBSITE (www.sebi.gov.in).

II. OTHER INFORMATION

1. The Acquirer accepts full and final responsibility for the information contained in the Public Announcement and this Detailed Public Statement and for their obligations as laid down in SEBI (SAST) Regulations. All information pertaining to the Target Company and/or the Seller has been obtained from (i) publicly available sources, or (ii) any information provided or confirmed by the Target Company, and the accuracy thereof has not been independently verified by the Manager to the Open Offer.
2. The Acquirer and the Manager to the Open Offer do not accept any responsibility with respect to such information relating to the Target Company and/or the Seller.
3. The Acquirer have appointed Bigshare Services Private Limited, as the Registrar to the Open Offer. The contact person (as mentioned below) can be contacted from 10:00 a.m. (Indian Standard Time) to 5:00 p.m. (Indian Standard Time) on working days (except Saturdays, Sundays, and all public holidays), during the Tendering Period.
4. In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping.
5. In this DPS, all references to "Rs." "₹" or "INR" are references to the Indian Rupee(s).
6. This Detailed Public Statement will be available and accessible on the websites of SEBI at www.sebi.gov.in and BSE at www.bseindia.com.
7. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer has appointed Srujan Alpha Capital Advisors LLP as the Manager to the Open Offer and Bigshare Services Private Limited has been appointed as Registrar to the Open Offer. Their contact details are as mentioned below:

MANAGER TO THE OPEN OFFER	REGISTRAR TO THE OPEN OFFER
 SRUJAN ALPHA CAPITAL ADVISORS LLP Registered Office Address: 112 A, 1st floor, Arun Bazar, S.V. Road, Beside Bank of India, Malad (West), Mumbai - 400 064 Corporate Office Address: B24 & B25, Corporate Avenue, Sonawala Rd, opposite Atlanta Centre, Sonawala Industry Estate, Goregaon, Mumbai - 400064 Tel. No.: +91 22-62638200 E-mail: openoffer@srujanalpha.com Website: www.srujanalpha.com Investor Grievance: partners@srujanalpha.com SEBI Reg. No.: INM000012829 Validity Period: Permanent Contact Person: Mr. Jinesh Doshi	 BIGSHARE SERVICES PRIVATE LIMITED Registered Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai 400093 Tel. No.: 022 - 62638200 E-mail: openoffer@bigshareonline.com Website: www.bigshareonline.com SEBI Registration No.: INR000001385 Validity Period: March 2028 Contact Person: Mr. Maruti Eate

ISSUED BY MANAGER TO THE OPEN OFFER ON BEHALF OF THE ACQUIRER

Sd/-
Mr. Neerav Bairagi ("Acquirer")

Place: Mumbai

Date: December 10, 2025

AdBaaz

Uno Minda Limited

CIN: L74899DL1992PLC050333
REGD. OFFICE: B-64/1, Wazirpur Industrial Area, Delhi-110052
CORP. OFFICE: Village Nawada Fatehpur, P. O. Sikandarpur Badda, Near IMT Manesar, Gurgaon (Haryana) - 122004
 Tel.: +91 98102 38396
 E-mail: investor@unominda.com, Website: www.unominda.com

NOTICE

Shareholders of the erstwhile Harita Seating Systems Limited, merged with the Company are hereby informed that pursuant to the provisions of Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules"), as amended, the interim dividend declared by the said merged entity for the financial year 2018-19, which remained unclaimed for a period of seven years as on 13 March, 2026 will be credited to IEPF. The corresponding shares on which dividends were unclaimed for seven consecutive years will also be transferred as per the procedure set out in the Rules.

In compliance with the Rules, individual notices are being sent to all the concerned shareholders whose shares are liable to be transferred to IEPF as per the aforesaid Rules, the full details of such shareholders is made available on the Company's Website www.unominda.com

In this connection, please note the following:

- i. In case you hold shares in physical form: Duplicate share certificate(s) will be issued and transferred to IEPF. The original share certificate(s) registered in your name(s) and held by you, will stand automatically cancelled.
- ii. In case you hold shares in electronic form: Your demat account will be debited for the shares liable for transfer to the IEPF.

In the event valid claim is not received on or before 15 February, 2026, the Company will proceed to transfer the liable dividend and equity shares in favor of IEPF authority, without any further notice. Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF pursuant to the said rules. It may be noted that the concerned shareholders can claim the shares and dividend from IEPF authority by making an application in the prescribed Form IEPF-5 online and sending the physical copy of the requisite documents enumerated in the Form IEPF-5, to the Nodal Officer of the Company.

For any clarification on the matter, please contact the undersigned. The request in this regard may please be sent through e-mail at investor@unominda.com or hard copy through courier or post at the corporate office address as mentioned above.

Opening of Special Window for Re-lodgement of Transfer Requests of Physical Shares

As per SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025, a one-time special window is open until January 6, 2026, allowing shareholders to re-lodge transfer requests for physical shares of Uno Minda Limited originally submitted before April 1, 2019, but rejected, returned, or left unattended.

All transfer requests duly rectified and re-lodged till the aforesaid date will be processed in transfer-cum-delmat mode i.e., the shares will be transferred only in dematerialized form. Shareholders who wish to avail this opportunity, must have a demat account and provide the Client Master List (CML) along with share certificates and required documents while lodging the documents for transfer with the Company's RTA at their address mentioned below:

Alankit Assignments Limited
 Alankit House, 4E/2 Jhandewalan Extension, New Delhi-110055
 Email: rta@alankit.com

For Uno Minda Limited
 Sd/-
 (Taran Kumar Srivastava)
 Company Secretary & Officer Officer

Place : Gurgaon (Haryana)
 Date : 10 December, 2025

EXIT OFFER PUBLIC ANNOUNCEMENT TO THE PUBLIC SHAREHOLDERS OF **CHANDI STEEL INDUSTRIES LIMITED**

CIN: L13100WB1978PLC031670
 Registered Office: 3, Bentinck Street, Kolkata- 700011; Tel. No.: 033 2248 9808 / 8173;
 Fax: 033 2243 0021 / 2210 7893; Email-Id: chandisteelindustries@gmail.com; Website: www.chandisteel.com

This Exit Offer Public Announcement ("Exit Offer PA") is being issued in accordance with Regulation 26 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 as amended ("Delisting Regulations") by VC Corporate Advisors Private Limited ("Manager to the Exit Offer"), for and on behalf of Mr. Rajiv Jajodia ("Acquirer 1"), Mr. Aditya Jajodia ("Acquirer 2"), Mr. Vedang Jajodia ("Acquirer 3") and Mr. Varun Jajodia ("Acquirer 4") (hereinafter collectively referred to as the "Acquirers"), all forming part of the Promoters/ Promoter Group of Chandi Steel Industries Limited (hereinafter referred to as the "Company" / "CSIL"), to provide the Remaining Public Shareholders ("Remaining Shareholders") of CSIL an exit opportunity. The Acquirers intend to acquire 10,93,586 (Ten Lakhs Ninety-Three Thousand Five Hundred and Eighty-Six) issued, subscribed and paid-up equity shares representing 3.46% of the issued, subscribed and paid-up equity share capital of the Company held by the Remaining Shareholders. This Exit Offer PA is in continuation of and should be read in conjunction with the Detailed Public Announcement dated November 07, 2025 published on Monday, November 10, 2025 ("DPA"), the Letter of Offer dated November 07, 2025 ("LOF") and the Post Offer Public Announcement dated November 25, 2025 published on Wednesday, November 26, 2025 ("Post Offer PA") in accordance with Regulation 17(4) of the Delisting Regulations.

Capitalized terms used but not defined in this Exit Offer PA shall have the same meaning assigned to them as in the DPA, LOF, Post Offer PA and Exit Offer Letter (As defined below).

1. INTIMATION OF DATE OF DELISTING:

- 1.1 Following the closure of the Delisting Offer and in accordance with the Delisting Regulations, the Company applied for the delisting of its Equity Shares on Friday, November 28, 2025 from The Calcutta Stock Exchange Limited ("CSE" / "Stock Exchange") i.e., the only Stock Exchange where the Equity Shares of the Company were listed.
- 1.2 CSE vide its letter no. CSE/LD/17039/2025 dated December 02, 2025 has communicated that the Equity Shares of the Company will be delisted from official list of CSE with effect from December 03, 2025 ("Date of Delisting").

2. DELISTING OF THE EQUITY SHARES OF THE COMPANY MEANS THAT THE EQUITY SHARES OF THE COMPANY CANNOT AND WILL NOT BE TRADED ON THE STOCK EXCHANGE THEREAFTER.

2. OUTSTANDING EQUITY SHARES AFTER DELISTING:

- 2.1 In accordance with Regulation 26 of the Delisting Regulations and as announced earlier in the Post Offer PA, the Remaining Shareholders of the Company who did not or were not able to participate in the Reverse Book Building Process ("RBB") or who unsuccessfully registered their equity shares in RBB will be able to offer their Equity Shares to the Acquirers at the Price of Rs. 65/- (Rupees Sixty-Five Only) ("Exit Price") for a period of one year starting from the Date of Delisting i.e., from Wednesday, December 03, 2025 to Wednesday, December 02, 2026 ("Exit Period").
- 2.2 The Exit Offer Letter ("Exit Offer Letter") in this regard shall be dispatched to the Remaining Shareholders whose names appear in the register of members of the Company as on Friday, December 05, 2025. In the event of any shareholder not receiving or misplacing their Exit Offer Letter, they may obtain a copy by writing to the Registrar to the Exit Offer i.e., Maheshwari Datamatics Private Limited, clearly marking the envelope "CSIL - EXIT OFFER" at 23, R. N. Mukherjee Road, 5th Floor, Kolkata - 700 001. Alternatively, the soft copy of the Exit Offer Letter may be downloaded from the website of the Company at www.chandisteel.com and Manager to the Exit Offer Letter at www.vccorporate.com.

3. PAYMENT OF CONSIDERATION TO REMAINING SHAREHOLDERS:

Subject to the fulfilment of the terms and conditions mentioned in the Exit Offer Letter, the Acquirers shall make payment on monthly basis within 15 days of the end of the relevant calendar month ("Monthly Payment Cycle") in which the equity shares have been validly tendered. The first Monthly Payment Cycle shall commence in 15 days from January 01, 2026 for Equity Shares validly tendered upto December 31, 2025. Payments will be made only to those Remaining Shareholders who have validly tendered their Equity Shares by following the instructions laid out in the Exit Offer Letter and the Tender Form enclosed therewith ("Tender Form"). Please note that the Acquirers reserve the right to make payments earlier.

If the Public Shareholders have any query, they may contact the Manager to the Exit Offer or the Registrar to the Exit Offer (details appearing below).

MANAGER TO THE EXIT OFFER:	REGISTRAR TO THE EXIT OFFER:

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