

**A. For Equity Issues**

Sr. No.	Name of the issue:	Sodhani Academy of Fintech Enablers Limited		
1	Type of issue	Initial Public Offer		
2	Issue size	Rs. 612 lakhs		
3	Grade of issue alongwith name of the rating agency	Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing a IPO Grading agency.		
4	Subscription level (number of times)* <i>As per finalised Basis of Allotment minutes.</i>	415.37 times		
	*Total Number of Shares applied in valid application in each category are only considered.			
5	<b>QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015</b>			
	(i) allotment in the issue	Nil		
	(ii) at the end of 1st FY	Nil		
	(iii) at the end of 2nd FY	Nil		
	(iv) at the end of 3rd FY	Nil		
	<i>Source: BSE</i>			
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015</b>			
		(Rs. in lakhs)		
	Parameters	1st FY *	2nd FY (March 31, 2024)	3rd FY (March 31, 2025)
	Income from operations	will be updated at the end of 1st F.Y.	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
	Net Profit for the period			
	Paid-up equity share capital			
	Reserves excluding revaluation reserves			
	<i>Since the company's share were listed on September 23, 2024 we are considering March 31, 2025 as the 1st Financial Year.</i>			
7	<b>Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)</b>			
	(i) at the end of 1st FY	will be updated at the end of 1st F.Y.		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	<i>Since the company's share were listed on September 23, 2024 we are considering March 31, 2025 as the 1st Financial Year.</i>			
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015</b>			
	(i) at the end of 1st F.Y.	will be updated at the end of 1st F.Y.		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
9	<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015</b>			
	(i) as disclosed in the offer document^	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any	

To be utilised in FY 2024-25 : 1) Building content Studio and Offline training infrastructure - Rs. 80 lakhs 2) Information Technology (Hardware including Software) Procurement - Rs. 60 lakhs 3) Content Development for course material - Rs. 50 Lakhs 4) Enhancement of brand visibility and awareness - Rs. 35 Lakhs 5) Learning Management System (LMS) Application development - Rs. 10 Lakhs 6) General Corporate Purpose - Rs. 75 Lakhs 7) Offer related Expenses in relation to Fresh Offer - Rs. 78 Lakhs 8) OFS - Rs. 224 Lakhs	NIL	N.A.
* As on date the Company has not utilised the issue proceeds, the same shall be updated upon utilisation and receipt of CA Certificate for utilisation		

<b>10 Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015 (Rs. In Lakhs)</b>		
(i) as disclosed in the offer document: Fund Requirements	1) Building content Studio and Offline training infrastructure - Rs. 80 lakhs 2) Information Technology (Hardware including Software) Procurement - Rs. 60 lakhs 3) Content Development for course material - Rs. 50 Lakhs 4) Enhancement of brand visibility and awareness - Rs. 35 Lakhs 5) Learning Management System (LMS) Application development - Rs. 10 Lakhs 6) General Corporate Purpose - Rs. 75 Lakhs 7) Offer related Expenses in relation to Fresh Offer - Rs. 78 Lakhs 8) OFS - Rs. 224 Lakhs	
(ii) Actual utilization		NIL
(iii) Reasons for deviation, if any:		
Source: utilization of proceeds of public issue from the objects as stated in the prospectus of the issue.		

11 **Comments of monitoring agency** Not Applicable as the issue size was less than Rs. 100 Crores

12 **Price- related data**

**Issue price (Rs):** Rs. 40/-

Price parameters	At close of listing day (23-09-2024)	At close of 30th calendar day (22-10-2024) from listing day*	At close of 90th calendar day(21-12-2024) from listing day**	As at the end of 1st FY after the listing of the issue (31.03.2025)			As at the end of 2nd FY after the listing of the issue (31.03.2026)			As at the end of 3rd FY after the listing of the issue (31.03.2027)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
<b>Market Price (BSE)</b>	55.65	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>Index (of the Designated Stock Exchange): BSE Sensex</b>	84928.61	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>Sectorial Index#</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
# BSE does not have any sectorial index for E-Learning, hence no data for the same has been provided here.												
Source: BSE												
*30th calendar day has been taken as listing date plus 29 calendar days.												
** 90th calendar day has been taken as listing date plus 89 calendar days.												
Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a BSE trading holiday, the immediately previous trading day has been considered. 2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company , preceding trading day has been considered and accordingly corresponding data of BSE Sensex and SME IPO is mentioned in the table above, in case there is no trading on												

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)*	At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026)	At the end of 3rd FY (March 31, 2027)
EPS (Basic & before Extraordinary Items )	Issuer: SODHANI ACADEMY OF FINTECH ENABLERS LIMITED	3.88	-	-	-
	Peer Group:	NIL			
P/E	Issuer: SODHANI ACADEMY OF FINTECH ENABLERS LIMITED	10.31	-	-	-
	Peer Group:	NIL			
RONW (%)	Issuer: SODHANI ACADEMY OF FINTECH ENABLERS LIMITED	27.91%	-	-	-
	Peer Group:	NIL			
NAV per share based on balance sheet	Issuer: SODHANI ACADEMY OF FINTECH ENABLERS LIMITED	16.41	-	-	-
	Peer Group:	NIL			

\*Source: Prospectus dated September 07, 2024 and based on restated summary statement FY 2023-24 and for peer group data from BSE and prospectus is taken.

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<b>Any other material information</b>	Nil
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*Note: Since the company's share were listed on September 23, 2024, we are considering March 31, 2025 as the 1st Financial Year.*