

A For Equity Issues				
Sr. No.	Name of the issue:	Sodhani Academy of Fintech Enablers Limited		
1	Type of issue	Initial Public Offer		
2	Issue size	Rs. 612 lakhs		
3	Grade of issue alongwith name of the rating agency	Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing a IPO Grading agency.		
4	Subscription level (number of times)* <i>As per finalised Basis of Allotment minutes.</i>	415.37 times (after technical rejections)		
	<i>*Total Number of Shares applied in valid application in each category are only consid</i>			
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) allotment in the issue	Nil		
	(ii) at the end of 1st FY	Nil		
	(iii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iv) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	<i>Source: BSE</i>			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(Rs. in lakhs)			
	Parameters	1st FY (March 31, 2025)	2nd FY (March 31, 2026)	3rd FY (March 31, 2027)
	Income from operations	354.84		
	Net Profit for the period	384.64	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
	Paid-up equity share capital	569.5		
	Reserves excluding revaluation reserves	822.54		
	<i>Since the company's share were listed on September 23, 2024 we are considering March 31, 2025 as the 1st Financial Year.</i>			
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	Frequently traded		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	<i>Since the company's share were listed on September 23, 2024 we are considering March 31, 2025 as the 1st Financial Year.</i>			
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) at the end of 1st F.Y.	None		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) as disclosed in the offer document^	(ii) Actual implementation*	(iii) Reasons for delay in implementation, if any	

*Source: Prospectus dated September 07, 2024 and based on restated summary statement FY 2023-24 and for peer group data from BSE and prospectus is taken

14 Any other material information

Note: Since the company's share were listed on September 23, 2024, we are considering March 31, 2025 as the 1st Financial Year.