

A. For Equity Issues																					
Sr. No.	Name of the issue:	Sodhani Academy of Fintech Enablers Limited																			
1	Type of issue	Initial Public Offer																			
2	Issue size	Rs. 612 lakhs																			
3	Grade of issue alongwith name of the rating agency	Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing a IPO Grading agency.																			
4	Subscription level (number of times)* As per finalised Basis of Allotment minutes. *Total Number of Shares applied in valid application in each category are only consid	415.37 times (after technical rejections)																			
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 (i) allotment in the issue Nil (ii) at the end of 1st FY Nil (iii) at the end of 2nd FY will be updated at the end of 2nd F.Y. (iv) at the end of 3rd FY will be updated at the end of 3rd F.Y. Source: BSE																				
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 (Rs. in lakhs) <table border="1"><thead><tr><th>Parameters</th><th>1st FY (March 31, 2025)</th><th>2nd FY (March 31, 2026)</th><th>3rd FY (March 31, 2027)</th></tr></thead><tbody><tr><td>Income from operations</td><td>354.84</td><td rowspan="4">will be updated at the end of 2nd F.Y.</td><td rowspan="4">will be updated at the end of 3rd F.Y.</td></tr><tr><td>Net Profit for the period</td><td>384.64</td></tr><tr><td>Paid-up equity share capital</td><td>569.5</td></tr><tr><td>Reserves excluding revaluation reserves</td><td>822.54</td></tr><tr><td colspan="4">Since the company's share were listed on September 23, 2024 we are considering March 31, 2025 as the 1st Financial Year.</td></tr></tbody></table>			Parameters	1st FY (March 31, 2025)	2nd FY (March 31, 2026)	3rd FY (March 31, 2027)	Income from operations	354.84	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.	Net Profit for the period	384.64	Paid-up equity share capital	569.5	Reserves excluding revaluation reserves	822.54	Since the company's share were listed on September 23, 2024 we are considering March 31, 2025 as the 1st Financial Year.			
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7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.) (i) at the end of 1st FY Frequently traded (ii) at the end of 2nd FY will be updated at the end of 2nd F.Y. (iii) at the end of 3rd FY will be updated at the end of 3rd F.Y. Since the company's share were listed on September 23, 2024 we are considering March 31, 2025 as the 1st Financial Year.																				
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 (i) at the end of 1st F.Y. None (ii) at the end of 2nd FY will be updated at the end of 2nd F.Y. (iii) at the end of 3rd FY will be updated at the end of 3rd F.Y.																				
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 (i) as disclosed in the offer document^ (ii) Actual implementation* (iii) Reasons for delay in implementation, if any																				

[illegible]

	Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)*	At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026)	At the end of 3rd FY (March 31, 2027)							
	EPS (Basic & before Extraordinary Items)	Issuer: SODHANI ACADEMY OF FINTECH ENABLERS LIMITED	3.88	7.34	-	-							
		Peer Group:	NIL										
	P/E	Issuer: SODHANI ACADEMY OF FINTECH ENABLERS LIMITED	10.31	29.36	-	-							
		Peer Group:	NIL										
	RONW (%)	Issuer: SODHANI ACADEMY OF FINTECH ENABLERS LIMITED	27.91%	27.63%	-	-							
		Peer Group:	NIL										
	NAV per share based on balance sheet	Issuer: SODHANI ACADEMY OF FINTECH ENABLERS LIMITED	13.89	24.44	-	-							
		Peer Group:	NIL										
	*Source: Prospectus dated September 07, 2024 and based on restated summary statement FY 2023-24 and for peer group data from BSE and prospectus is taken.												
14	Any other material information	Nil											
	Note: Since the company's share were listed on September 23, 2024, we are considering March 31, 2025 as the 1st Financial Year.												