

R S C INTERNATIONAL LIMITED

CIN: L17124RJ1993PLC007136

Registered Office: Plot No. 30, Sangam Colony, Opposite VKI Road No. 14, Sikar Road, Jaipur, Rajasthan, India – 302013.

Corporate Office: 502, Orchid Plaza, Natakwala Lane, Behind Gokul Shopping centre Borivali (W), Mumbai, Maharashtra, India, 400092. | **Contact No:** 8433936110 | **Email:** rscinternational@gmail.com | **Website:** www.rsc ltd.in

OPEN OFFER FOR ACQUISITION OF UP TO 14,94,922 (FOURTEEN LAKHS NINETY FOUR THOUSAND NINE HUNDRED AND TWENTY TWO) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, REPRESENTING 26.00% OF THE TOTAL VOTING SHARE CAPITAL OF R S C INTERNATIONAL LIMITED ("RSC" OR THE "TARGET COMPANY") BY MR. SHAILESH AGRAWAL ("ACQUIRER-1") AND MR. RAMJI DAS AGARWAL ("ACQUIRER-2") (HEREINAFTER REFERRED TO AS "THE ACQUIRERS") AT AN OFFER PRICE OF ₹ 9.50/- (RUPEES NINE AND FIFTY PAISA ONLY) PER EQUITY SHARE PURSUANT TO AND IN COMPLIANCE WITH REGULATION 3(1) AND 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011, AS AMENDED ("SEBI (SAST) REGULATIONS").

This Corrigendum to the Letter of Offer dated Monday, June 09, 2025 ("Corrigendum") is being issued by Srujan Alpha Capital Advisors LLP, the Manager to the Offer ("Manager"), on behalf of the Acquirers, should be read in conjunction with the Letter of Offer, unless otherwise specified. Capitalized terms used but not defined in this Corrigendum shall have the same meaning assigned to such terms in the Letter of Offer, unless otherwise defined.

The following disclosure in Letter of Offer dated Monday, June 09, 2025 will be modified as below and would be read as follows, all modifications made in the Letter of Offer are underlined, in bold and italics:

- i. The tentative schedule of major activities relating to this Open Offer, on page no. 1 and throughout the letter of offer dated Monday, June 09, 2025 is revised and shall be read as the following:

Sr. No.	Tentative Activity Schedule	Original Schedule of Activities (Day and Date) (As specified under the Draft Letter of Offer)	Revised schedule of activities (Day and Date) (Upon receipt of SEBI Observation Letter)
11	Date of commencement of the Tendering Period ("Offer Opening Date").	Thursday, March 13, 2025	<u>Tuesday, June 17, 2025</u>
12	Date of closure of the Tendering Period ("Offer Closing Date").	Thursday, March 27, 2025	<u>Monday, June 30, 2025</u>
13	Last date of communicating the rejection/ acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company.	Tuesday, April 15, 2025	<u>Monday, July 14, 2025</u>
14	Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published.	Wednesday, April 23, 2025	<u>Monday, July 21, 2025</u>

- ii. Note no. 2 below pre-Offer and post-Offer shareholding on page no. 17 of the Letter of Offer dated Monday, June 09, 2025 shall be modified and read as the following:

"2. As per the shareholding filed with BSE Limited for the quarter ended March 31, 2025, there are **3,234** Public Shareholders"

**ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER:
MANAGER TO THE OPEN OFFER**



SRUJAN ALPHA CAPITAL ADIVORS LLP

Corporate Office Address: 824 & 825, Corporate Avenue, Sonawala Road, opposite Atlanta Centre, Sonawala Industry Estate, Goregaon, Mumbai- 400064 | **Tel No.:** +91 022-46030709

Email: partners@srujanalpha.com | **Website:** www.srujanalpha.com

SEBI Registration No: INM000012829 | **Validity of Registration:** Permanent

Contact Person: Mr. Jinesh Doshi

ACQUIRER-1	ACQUIRER-2
Sd/- Mr. Shailesh Agrawal Residential Address: Hari Kripa Bhawan, Tejendra Nath Lane, Dal Bazar, Gwalior Madhya Pradesh-474009 India.	Sd/- Mr. Ramji Das Agarwal Residential Address: Hari Kripa Bhawan, Tejendra Nath Lane, Dal Bazar, Gwalior Madhya Pradesh-474009 India.

Place: Mumbai

Date: June 13, 2025