

A. For Equity Issues						
Sr. No.	Name of the issue:	Shri Ahimsa Naturals Limited				
1	Type of issue	Initial Public Offer on NSE Emerge				
2	Issue size	Rs. 7,381.33 lakhs				
3	Grade of issue alongwith name of the rating agency	Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing a IPO Grading				
4	Subscription level (number of times)*	58.27 times (after technical rejection and excluding anchor investor portion) <i>As per finalised Basis of Allotment minutes.</i>				
<i>*Total Number of Shares applied in valid application in each category are only considered for allotment.</i>						
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015					
(i) allotment in the issue	1.98% (excluding Anchor Investor)					
(ii) at the end of 1st FY	Nil					
(iii) at the end of 2nd FY	Nil					
(iv) at the end of 3rd FY	Nil					
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015					
(Rs. in lakhs)						
Parameters	1st FY (March 31,2026)	2nd FY (March 31, 2027)	3rd FY (March 31, 2028)			
Income from operations						
Net Profit for the period	will be updated at the end of 1st F.Y.	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.			
Paid-up equity share capital						
Reserves excluding revaluation reserves						
<i>Since the company's share were listed on April 02, 2025 we are considering March 31, 2026 as the 1st Financial Year.</i>						
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)					
(i) at the end of 1st FY	will be updated at the end of 1st F.Y.					
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.					
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.					
<i>Since the company's share were listed on April 02, 2025 we are considering March 31, 2026 as the 1st Financial Year.</i>						
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015					
(i) at the end of 1st F.Y.	will be updated at the end of 1st F.Y.					
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.					
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.					
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015					
(i) as disclosed in the offer document[^]		(ii) Actual implementation	(iii) Reasons for delay in implementation, if any			

	EPS (Basic & before Extraordinary Items)	Issuer: Shri Ahimsa Naturals Limited	10.19	-	-	-						
		Peer Group:		NIL								
	P/E	Issuer: Shri Ahimsa Naturals Limited	11.68	-	-	-						
		Peer Group:		NIL								
	RONW (%)	Issuer: Shri Ahimsa Naturals Limited	22.25	-	-	-						
		Peer Group:		NIL								
	NAV per share based on balance sheet	Issuer: Shri Ahimsa Naturals Limited	45.79	-	-	-						
		Peer Group:		NIL								