

The Letter of Offer and the Abridged Letter of Offer, including Application Form and Rights Entitlement Letter to be modified in terms of Issue Closing Date and the same is modified to be read as "**Friday, March 15, 2024**".

The disclosure of Issue Closing Date in Letter of Offer will be modified as above and would be read as follows in all of the pages stated below:

- On the front page i.e. Cover Page under the head "ISSUE PROGRAMME" – Issue Closes on "**Friday, March 15, 2024**".
- On page No. 4 in Section I- DEFINITIONS AND ABBREVIATIONS under the Issue Related Terms the definition of "Issue Closing Date" shall be revised as "**Friday, March 15, 2024**".
- On page No. 4 in Section I- DEFINITIONS AND ABBREVIATIONS under the Issue Related Terms the definition of "On Market Renunciation" shall be revised as "... on or before **Monday, March 11, 2024**".
- On page No. 4 in Section I- DEFINITIONS AND ABBREVIATIONS under the Issue Related Terms the definition of "Renunciation Period" shall be revised as "**Monday, March 11, 2024**".
- On page no. 39 and 162 in Section III- INTRODUCTION under the head "General Information" in "Issue Schedule", shall be revised as

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| Last Date for credit of Rights Entitlements (on or about) | Tuesday, February 27, 2024 |
| Issue Opening Date | Wednesday, February 28, 2024 |
| Last date for On Market Renunciation of Rights Entitlements[#] | Monday, March 11, 2024 |
| Issue Closing Date[*] | Friday, March 15, 2024 |
| Finalization of Basis of Allotment (on or about) | Friday, March 22, 2024 |
| Date of Allotment (on or about) | Saturday, March 23, 2024 |
| Date of credit (on or about) | Saturday, March 23, 2024 |
| Date of listing (on or about) | Thursday, March 28, 2024 |

[#]Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

^{}Our Board, or a duly authorized committee thereof, will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

- On page no. 39 and 162 in Section III- INTRODUCTION under the head "General Information" in "Issue Schedule", paragraph "... no later than two Working Days prior to the Issue Closing Date" shall be revised as "**Wednesday, March 13, 2024**" and "... one day prior to the Issue Closing Date" shall be revised as "**Thursday, March 14, 2024**".
- On page no. 150 in Section VII- ISSUE INFORMATION under the head "Terms of the Issue" in "Options available to the Eligible Equity Shareholders", paragraph "... no later than two Working Days prior to the Issue Closing Date" shall be revised as "**Wednesday, March 13, 2024**".
- On page no. 152 in Section VII- ISSUE INFORMATION under the head "Terms of the Issue" in "On market renunciation", paragraph "... On Market Renunciation" shall be revised as "**Monday, February 26, 2024 to Friday, March 15, 2024 (both days inclusive)**".
- On page no. 155 in Section VII- ISSUE INFORMATION under the head "Terms of the Issue" in "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" under "Last date for Application", the last date for submission of the duly filled in the Application Form is "**Friday, March 15, 2024**".

For SILGO RETAIL LIMITED

Sd/-

Ms. Tripti Sharma

Company Secretary and Compliance Officer

Date: February 23, 2024