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GCC
ELEVATING INFRASTRUCTURE

GOEL CONSTRUCTION COMPANY LIMITED

(Formerly known as Goel Construction Company Private Limited)

(Please scan this QR code to view the Prospectus)

Our Company, Goel Construction Company Limited ("Company" or "Issuer") was originally incorporated in the name and style of 'Goel Construction Company Private Limited' under the Companies Act, 1956 with the Registrar of Companies, Jaipur, vide certificate of incorporation dated June 24, 1997. Further, the constitution of Company was changed from a Private Limited Company to a Public Limited Company and consequently the name of our Company was changed to 'Goel Construction Company Limited', and a fresh certificate of incorporation dated December 20, 2024 was issued by the Registrar of Companies, Jaipur, please refer to chapter titled "History and Corporate Structure" beginning on page no. 177 of this Red Herring Prospectus.

Registered office: 8, Vashisth Marg, Gom Defence,Vaishali Nagar, Jaipur-302021, Rajasthan.; **Tel:** 0141-4045121; **E-mail:** info@goelconstruction.co.in; **Website:** www.goelconstruction.co.in
Contact Person: Ms. Surbhi Maloo, Company Secretary and Compliance Officer; **Corporate Identification Number:** U45201RJ1997PLC013937

OUR PROMOTERS: MR. PURUSHOTTAM DASS GOEL, MR. ARUN KUMAR GOEL, MR. NARESH KUMAR GOEL, MR. RATAN KUMAR GOEL, MR. AMIT GOEL, MR. ANUJ GOEL, MR. ASHWANI GOEL, MR. CHINMAY GOEL, MR. MOHAK GOEL, MRS. SONI GOEL, MRS. ISHA GOEL, MRS. NIRMALA GOEL AND MRS. SUMAN GOEL

THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE ("BSE SME")

Our Company has filed the Prospectus dated September 05, 2025, with the Registrar of Companies. The Equity Shares are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") and the trading is expected to commence on September 09, 2025.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER 38,08,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF GOEL CONSTRUCTION COMPANY LIMITED (THE "COMPANY" OR "ISSUER") FOR CASH AT AN OFFER PRICE OF ₹ 263/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 253/- PER EQUITY SHARE) ("OFFER PRICE"), AGGREGATING TO ₹ 10,007.68/- LAKHS* ("THE OFFER") COMPRISING A FRESH ISSUE 30,84,400 EQUITY SHARES AGGREGATING TO ₹ 8,104.61 LAKH* (THE "FRESH ISSUE") AND AN OFFER FOR SALE 7,23,600 EQUITY SHARES (THE "OFFERED SHARES") BY MR. PURUSHOTTAM DASS GOEL, MR. ARUN KUMAR GOEL, MR. NARESH KUMAR GOEL, MRS. NIRMALA GOEL, MR. ANUJ GOEL, MR. AMIT GOEL, MR. ASHWANI GOEL, MR. PREM GOEL, MR. VIJAY KUMAR GOEL, MS. GARGI GOEL AND MRS. KUSUM GOEL ("THE SELLING SHAREHOLDERS") AGGREGATING TO ₹ 1,903.07/- LAKHS ("OFFER FOR SALE") OUT OF WHICH 1,90,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ 263/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 500.75/- LAKHS WAS RESERVED FOR SUBSCRIPTION BY THE MARKET MAKERS TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION") AND 73,600 EQUITY SHARES AGGREGATING TO ₹185.47/- (DISCOUNT OF ₹ 10/- PER EQUITY SHARE WAS OFFERED TO ELIGIBLE EMPLOYEE BIDDING IN THE EMPLOYEE RESERVATION PORTION) LAKHS (CONSTITUTING 0.01% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) WAS RESERVED FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, OFFERED A DISCOUNT OF 4.00% (EQUIVALENT OF ₹10/- PER EQUITY SHARE) TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING UNDER THE EMPLOYEE THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER LESS THE MARKET MAKERS RESERVATION PORTION AND EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER CONSTITUTED 26.35% AND 24.53% RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH.

***A DISCOUNT OF ₹ 10 PER EQUITY SHARE WAS OFFERED TO ELIGIBLE EMPLOYEE BIDDING IN THE EMPLOYEE RESERVATION PORTION**

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION:

Name of selling shareholder	Type	No. of shares offered	Weighted average cost of acquisition per equity share
Mr. Purushottam Dass Goel	Promoter Selling Shareholder	1,28,000 Equity Shares of face value ₹ 10 each aggregating up to ₹ 336.64/- lakhs	0.68
Mr. Arun Kumar Goel	Promoter Selling Shareholder	1,08,800 Equity Shares of face value ₹ 10 each aggregating up to ₹ 286.14/- lakhs	0.00
Mr. Naresh Kumar Goel	Promoter Selling Shareholder	50,400 Equity Shares of face value ₹ 10 each aggregating up to ₹ 132.55/- lakhs	0.00
Mrs. Nirmala Goel	Promoter Selling Shareholder	22,000 Equity Shares of face value ₹ 10 each aggregating up to ₹ 57.86/- lakhs	0.15
Mr. AnujGoel	Promoter Selling Shareholder	45,600 Equity Shares of face value ₹ 10 each aggregating up to ₹ 119.93/- lakhs	0.03
Mr. Amit Goel	Promoter Selling Shareholder	2,24,800 Equity Shares of face value ₹ 10 each aggregating up to ₹ 591.22/- lakhs	0.15
Mr. AshwaniGoel	Promoter Selling Shareholder	37,200 Equity Shares of face value ₹ 10 each aggregating up to ₹ 97.84/- lakhs	0.00
Mr. PremGoel	Promoter Group Selling Shareholder	35,200 Equity Shares of face value ₹ 10 each aggregating up to ₹ 92.58/- lakhs	0.00
Mr. Vijay Kumar Goel	Promoter Group Selling Shareholder	24,800 Equity Shares of face value ₹ 10 each aggregating up to ₹ 65.22/- lakhs	0.00
Ms. GargiGoel	Promoter Group Selling Shareholder	36,400 Equity Shares of face value ₹ 10 each aggregating up to ₹ 95.73/- lakhs	0.24
Mrs. KusumGoel	Promoter Group Selling Shareholder	10,400 Equity Shares of face value ₹ 10 each aggregating up to ₹ 27.35/- lakhs	0.15

Our Company: We are construction contractors having experience in construction of industrial plants and infrastructure projects. Our primary focus and strength has been deeply rooted in construction of Cement Plant, Power Plant and Dairy Plant and other industrial plants. For further details, please refer the section titled *"Our business"* on page 32 of the RHP.

The Offer is being made in accordance with regulation 229(2) of the SEBI ICDR regulations

PRICE BAND: ₹ 250/- TO ₹ 263/- PER EQUITY SHARE OF FACE VALUE ₹ 10- EACH • OFFER PRICE: ₹ 263/-PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH
THE OFFER PRICE IS 26.3 TIMES OF THE FACE VALUE OF EQUITY SHARES
ANCHOR INVESTOR OFFER PRICE: ₹ 263/- PER EQUITY SHARE THE OFFER PRICE IS 26.3 TIMES OF THE FACE VALUE OF EQUITY SHARES

RISKS TO INVESTORS

This being the first Public Offer of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10/- per Equity Shares and the Offer price is 26.3 times of the face value. The Floor Price, Cap Price and the Offer Price (as determined by our Company in consultation with the Book Running Lead Manager) as stated in the chapter titled ***"Basis for Offer Price"*** beginning on page 110 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company nor regarding the price at which the Equity Shares will be traded after listing.

Investors should read the Prospectus carefully, including the "Risk Factors" on page 32 of the Prospectus before making any investment decision.

BID/OFFER PROGRAMME

ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, SEPTEMBER 01, 2025

BID/ISSUE OPENED ON: TUESDAY, SEPTEMBER 02, 2025

BID/ISSUE CLOSED ON: THURSDAY, SEPTEMBER 04, 2025

PROPOSED LISTING ON: TUESDAY, SEPTEMBER 09, 2025

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(If the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer was allocated on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**, the **"QIB Portion"**), our Company, in consultation with the Book Running Lead Manager, allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), (**"Anchor Investor Allocation Price"**) in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. Further, not less than 15% of the Net Offer was available for allocation on a proportionate basis to Non-Institutional Bidders ("Non- Institutional Portion") of which (i) one-third of the Non-Institutional Portion was available for allocation to Bidders with an application size of more than ₹ 2 lakhs and up to ₹ 10 lakhs; and (ii) two third of the Non-Institutional Portion was available for allocation to Bidders with an application size of more than ₹ 10 lakhs and not less than 35% of the Net Offer was available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts, pursuant to which the corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page no. 308 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of the Offer, the Designated Stock Exchange will be BSE Limited. The trading is proposed to be commenced on or about Tuesday, September 09, 2025*.

**Subject to the receipt of listing and trading approval from BSE SME Platform.*

The bidding period for Anchor Investors opened on Monday, September 01, 2025, and closed on Monday, September 01, 2025. The Company received 9 Anchor Investor Bid Cum Application forms for 14,09,600 Equity Shares at ₹ 263/-. The Anchor subscribed by 1.37 times, the final allocation to Anchor Investors made for 10,62,000 Equity Shares at ₹ 263/- per Equity share aggregating to ₹ 27,93,06,000/-

Details of applications received in the Offer from Employees, Retail Investors, Non-Institutional Investors and QIBs are as under (before rejections):

Sr. No.	Category	Number of Applications Received	Number of Shares Bid for	Equity shares reserved as per Prospectus	No. of times subscribed	Amount of total bids (₹)
1	Market Maker	2	1,90,400	1,90,400	1.00	5,00,75,200
2	Individual Bidders	1,38,191	11,05,52,800	12,40,800	89.09	29,07,31,72,000
3	Non-Institutional Investors (More than two lots to 10,00,000/-)	15,429	2,03,44,800	1,77,600	114.55	5,35,04,90,000
4	Non-Institutional Investors (More than 10,00,000/-)	23,874	10,02,81,600	3,55,200	282.32	26,37,36,59,200
5	Qualified Institutional Bidders (excluding Anchor Investors)	83	8,77,65,600	7,08,400	123.89	23,08,23,52,800
6	Employee reservation	59	75,200	73,600	1.0217	1,89,86,400
	Total	**1,77,638**	**31,92,10,400**	**27,46,000**	**116.25**	**83,94,87,35,600**

Final Demand:

A Summary of the final demand as per BSE as on Bid/Offer closing date at different Bid Price is as under:

Sr. No.	Bid Price (in ₹)	No. of Bids	Shares Applied	% to TOTAL	CUMULATIVE TOTAL	CUMULATIVE % TO TOTAL
1	250	270	2,32,800	0.07	2,32,800	0.07
2	251	40	2,65,600	0.01	2,65,600	0.08
3	252	10	2,81,200	0.00	2,81,200	0.08
4	253	21	3,04,000	0.01	3,04,000	0.09
5	254	5	3,17,600	0.00	3,17,600	0.09
6	255	45	3,67,200	0.01	3,67,200	0.11
7	256	10	3,78,400	0.00	3,78,400	0.11
8	257	11	3,87,200	0.00	3,87,200	0.11
9	258	4	3,90,400	0.00	3,90,400	0.12
10	259	5	3,94,400	0.00	3,94,400	0.12
11	260	84	4,67,600	0.02	4,67,600	0.14
12	261	59	5,21,200	0.02	5,21,200	0.15
13	262	1025	15,05,200	0.29	15,05,200	0.45
14	263	197538	33,68,22,000	99.55	33,68,22,000	100.00
Grand Total	-	**199127**	**33,68,22,000**	**100%**	-	-

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange-BSE on Friday, September 05, 2025.

A. Allotment to Individual Investors (After Rejection):

The Basis of Allotment to the Individual Investors, who have bid at cut-off or at the Offer Price of ₹ 263/- per Equity, was finalized in consultation with BSE. This category has been subscribed to the extent of 87.18 times. The total number of Equity Shares allotted in Individual Bidders category is 12,51,200 Equity Shares to 1,564 successful applicants. This includes a spillover of 10,400 Equity Shares from Employee category

The category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of Equity Shares Allotted Per Bidder	Ration of allottees to applicants	Total No. of shares allocated/allotted
800	1,36,345	100	10,90,76,000	100	12,51,200	6:523	12,51,200
Grand Total	**1,36,345**	**100**	**10,90,76,000**	**100**			**12,51,200**

B. Allotment to Non-Institutional Bidders (More than ₹2 lakhsand u to ₹10 lakhs) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders, who have bid at cut-off or at the Offer Price of ₹ 263/- per Equity, was finalized in consultation with BSE. This category has been subscribed to the extent of 112.29 times. The total number of Equity Shares allotted in Non-Institutional Bidders category is 1,79,200 Equity Shares to 149 successful applicants. The category-wise details of the Basis of Allotment are as under: This includes spillover of 1,600 Equity Shares from Employee category.

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of Equity Shares Allotted available	Ration of allottees to applicants	Total No. of shares allocated/allotted
1,200	13262	86.89	1,59,14,400	79.09	1,200	1:102	1,56,000
1,600	1205	7.89	19,28,000	9.58	1,200	12:1205	14,400
2,000	205	1.34	4,10,000	2.04	1,200	2:205	2,400
2,400	136	0.89	3,26,400	1.62	1,200	1:136	1,200
2,800	70	0.46	1,96,000	0.97	1,200	0:70	0
3,200	95	0.62	3,04,000	1.51	1,200	1:95	1,200
3,600	290	1.90	10,44,000	5.19	1,200	3:290	3,600
0	All applicants from Serial no 02 to 07 for 1 (one) lot of 400 shares				400	1	400
Grand Total	**15,263**	**100**	**2,01,22,800**	**100**			**1,79,200**

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C. Allotment to Non-Institutional Bidders (more than ₹ 10 lakhs) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹10 lakhs), who have bid at the Offer Price of ₹ 263/- per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 278.34 times. The total number of Equity Shares allotted in this category is 3,58,000 Equity Shares to 298 successful applicants. The category-wise details of the Basis of Allotment are as under: This includes spillover of 2,800 Equity Shares from Employee category.

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of Equity Shares Allotted available	Ration of allottees to applicants	Total No. of shares allocated/allotted
4,000	22615	95.35	9,04,60,000	90.78	1,200	2:159	3,40,800
4,400	290	1.22	12,76,000	1.28	1,200	4:290	4,800
4,800	245	1.03	11,76,000	1.18	1,200	3:245	3,600
5,200	78	0.33	4,05,600	0.41	1,200	1:78	1,200
5,600	83	0.35	4,64,800	0.47	1,200	1:83	1,200
6,800	84	0.35	5,71,200	0.57	1,200	1:84	1,200
8,000	61	0.26	4,88,000	0.49	1,200	1:61	1,200
6,000	39	0.16	2,34,000	0.23	1,200	0:39	0
6,400	24	0.10	1,53,600	0.15	1,200	0:24	0
7,200	23	0.10	1,65,600	0.17	1,200	0:23	0
7,600	23	0.10	1,74,800	0.18	1,200	0:23	0
8,400	10	0.04	84,000	0.08	1,200	0:10	0
8,800	4	0.02	35,200	0.04	1,200	0:4	0
9,200	7	0.03	64,400	0.06	1,200	0:7	0
9,600	6	0.03	57,600	0.06	1,200	0:6	0
10,000	9	0.04	90,000	0.09	1,200	0:9	0
10,400	8	0.03	83,200	0.08	1,200	0:8	0
10,800	3	0.01	32,400	0.03	1,200	0:3	0
11,200	2	0.01	22,400	0.02	1,200	0:2	0
11,600	6	0.03	69,600	0.07	1,200	0:6	0
12,000	7	0.03	84,000	0.08	1,200	0:7	0
12,400	1	0.00	12,400	0.01	1,200	0:1	0
12,800	4	0.02	51,200	0.05	1,200	0:4	0
13,200	5	0.02	66,000	0.07	1,200	0:5	0
13,600	3	0.01	40,800	0.04	1,200	0:3	0
14,000	2	0.01	28,000	0.03	1,200	0:2	0
14,400	1	0.00	14,400	0.01	1,200	0:1	0
15,200	2	0.01	30,400	0.03	1,200	0:2	0
16,000	4	0.02	64,000	0.06	1,200	0:4	0
16,800	1	0.00	16,800	0.02	1,200	0:1	0
17,200	5	0.02	86,000	0.09	1,200	0:5	0
17,600	1	0.00	17,600	0.02	1,200	0:1	0
18,000	6	0.03	1,08,000	0.11	1,200	0:6	0
18,400	1	0.00	18,400	0.02	1,200	0:1	0
19,600	1	0.00	19,600	0.02	1,200	0:1	0
20,000	3	0.01	60,000	0.06	1,200	0:3	0
20,800	1	0.00	20,800	0.02	1,200	0:1	0
22,400	1	0.00	22,400	0.02	1,200	0:1	0
24,000	1	0.00	24,000	0.02	1,200	0:1	0
24,800	1	0.00	24,800	0.02	1,200	0:1	0
26,000	2	0.01	52,000	0.05	1,200	0:2	0
28,800	2	0.01	57,600	0.06	1,200	0:2	0
30,000	1	0.00	30,000	0.03	1,200	0:1	0
33,600	2	0.01	67,200	0.07	1,200	0:2	0
34,800	1	0.00	34,800	0.03	1,200	0:1	0
37,200	1	0.00	37,200	0.04	1,200	0:1	0
38,000	4	0.02	1,52,000	0.15	1,200	0:4	0
38,800	1	0.00	38,800	0.04	1,200	0:1	0
39,200	1	0.00	39,200	0.04	1,200	0:1	0
40,000	8	0.03	3,20,000	0.32	1,200	0:8	0
40,400	1	0.00	40,400	0.04	1,200	0:1	0
43,600	1	0.00	43,600	0.04	1,200	0:1	0
44,000	1	0.00	44,000	0.04	1,200	0:1	0
44,800	1	0.00	44,800	0.05	1,200	0:1	0
48,800	1	0.00	48,800	0.05	1,200	0:1	0
54,800	1	0.00	54,800	0.06	1,200	0:1	0
59,600	1	0.00	59,600	0.06	1,200	0:1	0
60,000	2	0.01	1,20,000	0.12	1,200	0:2	0
60,400	1	0.00	60,400	0.06	1,200	0:1	0
70,000	1	0.00	70,000	0.07	1,200	0:1	0
72,000	2	0.01	1,44,000	0.14	1,200	0:2	0
76,000	2	0.01	1,52,000	0.15	1,200	0:2	0
80,000	2	0.01	1,60,000	0.16	1,200	0:2	0
1,20,800	1	0.00	1,20,800	0.12	1,200	0:1	0
1,26,400	1	0.00	1,26,400	0.13	1,200	0:1	0
1,30,800	1	0.00	1,30,800	0.13	1,200	0:1	0
1,52,800	1	0.00	1,52,800	0.15	1,200	0:1	0
1,63,200	1	0.00	1,63,200	0.16	1,200	0:1	0
1,64,000	1	0.00	1,64,000	0.16	1,200	0:1	0
0	All applicants from Serial no 08 to 69 for 1 (one) lot of 1200 shares				1,200	3:261	3,600
0	298 Allottees from Serial no 1 to 70 Additional 1(one) lot of 400 shares				400	1:298	400
Grand Total	**23,717**	**100**	**9,96,47,200**	**100**			**3,58,000**

D. Allotment to Market Maker's:

The Registrar informed that in this category 1 valid application for **1,90,400** Equity Shares were received against **1,90,400** Equity Shares reserved for this category resulting in subscription of **1** time.

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of Equity Shares Allotted Per Bidder	Ration of allottees to applicants	Total No. of shares allocated/allotted
1,90,400	2	100	1,90,400	100	1,90,400	1:1	1,90,400
Grand Total	**2**	**100**	**1,90,400**	**100**			**1,90,400**

E. Allotment to Qualified Institutional Buyers (QIBs):

Allotment to QIBs, who have bid at the Offer Price of ₹ 263/- per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 123.89 time of QIB portion. The total number of Equity Shares allotted in the QIB category is 7,08,400Equity Shares, which were allotted to 83 successful Applicants: This includes a spillover of 14,400 Equity Shares from Employee category.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	VC'S	TOTAL
ALLOTMENT	19,600	36,400	9,600	1,92,000	2,74,400	1,84,800	6,000	**7,22,800**

F. Allotment to Anchor Investors:

The Company, in consultation with BRLM, has allocated 10,62,000Equity Shares at ₹ 263/- per Equity share aggregating to ₹ 27,93,06,000/- in accordance with SEBI ICDR Regulations. This represents 59.50% of the QIB Portion: This includes a spillover of 14,400 Equity Shares from Employee category.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL
ALLOTMENT	-	-	-	-	6,84,400	3,77,600	-	**10,62,000**

G. Allotment to Employees:

The Basis of Allotment to the Employees, who have bid at the Offer Price of ₹ 253/- per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 0.60 times. The total number of Equity Shares allotted in this category is 44,400 Equity Shares to 36 successful applicants. The category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of Equity Shares Allotted per Bidder	Ration of allottees to applicants	Total No. of shares allocated/allotted
800	16	44.44	12,800	28.83	800	1:1	12,800
1200	1	2.78	1,200	2.70	1200	1:1	1,200
1600	19	52.78	30,400	68.47	1600	1:1	30,400
Grand Total	**36**	**100**	**44,400**	**100**			**30,400**

The Board Meeting of our Company on Friday, September 05, 2025 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum- refund intimation are being dispatched to the address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Issue Account have been issued on Friday, September 05, 2025. In case the same is not received within four days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares Allotted to the successful Allottees are being credited to the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE, and the trading is expected to commence on or about Tuesday, September 09, 2025.

DISCLAIMER CLAUSE OF BSE ("BSE SME") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

INVESTORS PLEASE NOTE

The details of the Allotment made have been hosted on the website of Registrar to the Offer, MUFG Intime India Private Limited at https://in.mpms.mufg.com/. All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant. Serial number of the ASBA form, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:

MUFG MUFG Intime

MUFG Intime India Private Limited
(Formerly Link Intime India Private Limited)
Registered Address: C-101, Embassy 247 Park, L. B. S. Marg, Vikhroli, (West), Mumbai - 400 083
Telephone: +91 810 811 4949
Contact Person: Mr. Shanti Gopalkrishnan
Email: goelconstruction.smeipo@in.mpms.mufg.com
Website: https://in.mpms.mufg.com/
CIN: U67190MH1999PTC118366
Investor Greivance Email: goelconstruction.smeipo@in.mpms.mufg.com
SEBI Registration Number: INR000004058

For Goel Construction Company Limited
On Behalf of the Board of Directors
Sd/-
Purushottam Dass Goel
Chairman and Managing Director

Place: Jaipur
Date: September 08, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF GOEL CONSTRUCTION COMPANY LIMITED.

Goel Construction Company Limited has filed the Prospectus dated Friday, September 05, 2025 with Registrar of Companies. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, the website of the BRLM to the issue at www.srujanalpha.com and website of BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and fordetails relating to the same, see section titled "Risk Factors" beginning on page 32 of the Prospectus.

The Equity Shares offered in the issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.