A. For Equity Issues

Sr. No.	Name of the issue:	Shri Ahimsa Naturals Limited
1	**Type of issue**	Initial Public Offer on SME Platform of NSE
2	**Issue size**	Rs. 7,381.33 lakhs
3	**Grade of issue alongwith name of the rating agency**	Since the issue is being made in terms of Cha there is no requirement of appointing a IPO G
4	**Subscription level (number of times)***	62.71 times
	As per finalised Basis of Allotment minutes.	
	*Total Number of Shares applied in valid application in each category are only considered.	

5	**QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulatio Disclosure Requirements) , 2015**	
	(i) allotment in the issue	
	(ii) at the end of 1st FY	Will be updated
	(iii) at the end of 2nd FY	Will be updated
	(iv) at the end of 3rd FY	Will be updated
	Source: NSE	

6	**Financials of the issuer (as per the annual financial results submitted to stock exchange in Regu Disclosure Requirements) , 2015**	
	Parameters	**1st FY ***
	Income from operations	will be updated at the end of 1st F.Y.
	Net Profit for the period	
	Paid-up equity share capital	
	Reserves excluding revaluation reserves	
	Since the company's share were listed on April 02, 2025 we are considering March 31, 2026 as the 1s	

7	**Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulatio infrequently traded/ delisted/ suspended by any stock exchange, etc.)**	
	(i) at the end of 1st FY	will be updated
	(ii) at the end of 2nd FY	will be updated a
	(iii) at the end of 3rd FY	will be updated a
	Since the company's share were listed on April 02, 2025 we are considering March 31, 2026 as the 1s	

8	**Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation Obligations & Disclosure Requirements) , 2015**	
	(i) at the end of 1st F.Y.	will be updated
	(ii) at the end of 2nd FY	will be updated a
	(iii) at the end of 3rd FY	will be updated a

9	**Status of implementation of project/ commencement of commercial production (as submitted to SEBI (Listing Obligations & Disclosure Requirements) , 2015**	
	(i) as disclosed in the offer document^	**(ii) Actual implementation**
	To be utilised in FY 2025-26 : 1) Investment in our Wholly-Owned Subsidiary, Shri Ahimsa Healthcare Private Limited (SAHPL) for setting up a manufacturing unit at Sawarda, Jaipur, Rajasthan - Rs. 3,500 lakhs 2) General Corporate Purpose - Rs. 769.15 Lakhs 3) Offer related Expenses in relation to Fresh Issue - Rs. 733.13	NIL
	^ estimated utilization	

10	**Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of tl Requirements) , 2015 (Rs. In Lakhs)**	
	(i) as disclosed in the offer document: Fund Requirements	1) Funding the working capital requirements 2) General Corporate Purpose - Rs. 769.15 La 3) Offer related Expenses in relation to Fresh
	(ii) Actual utilization	Will be updated as soon as c
	(iii) Reasons for deviation, if any:	
	Source: utilization of proceeds of public issue from the objects as stated in the prospectus of the issue	
11	**Comments of monitoring agency**	Will be updated as disclosed on the exchange

12 Price- related data

Issue price (Rs):	Rs. 119/-

Price parameters	**At close of listing day (02-04-2025)**
Market Price (NSE)	147.00
Index (of the Designated Stock Exchange): NSE	23,332.35
Sectorial Index#	N.A.

 # NSE does not have any sectorial index for Other Food Products, hence no data has been provided h

Source: NSE

**30th calendar day has been taken as listing date plus 29 calendar days.*

*** 90th calendar day has been taken as listing date plus 89 calendar days.*

Note: *1. Where the 30th day / 90th day / March 31 of a particular year falls on a NSE trading holida*

2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no tra

13	**Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounti accounting ratios may generally be the same, however in case of different sources, reasons for tl**

Accounting ratio	Name of company
EPS (Basic & Diluted)	Issuer: Shri Ahimsa Naturals Limited
	Peer Group:
P/E	Issuer: Shri Ahimsa Naturals Limited
	Peer Group:
RONW (%)	Issuer: Shri Ahimsa Naturals Limited
	Peer Group:
NAV per share based on balance sheet	Issuer: Shri Ahimsa Naturals Limited
	Peer Group:

**Source: Prospectus dated March 28, 2025 and based on restated summary statement FY 2023-24 a*

14	Any other material information	

Note: Since the company's share were listed on April 02, 2025, we are considering March 31, 202

pter IX of the SEBI (ICDR) Regulations, 2018
rading agency.

n 31 of the SEBI (Listing Obligations &

at the end of 1st FY
at the end of 2nd FY
at the end of 3rd FY

ulation 33 of the SEBI (Listing Obligations &

(Rs. in lakhs)

2nd FY (March 31, 2027)	3rd FY (March 31, 2028)
will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.

st Financial Year.

n 2 (j) of SEBI (SAST) Regulations, 2011) or

at the end of 1st F.Y.
at the end of 2nd F.Y.
at the end of 3rd F.Y.
st Financial Year.

68 and Schedule III of the SEBI (Listing

at the end of 1st F.Y.
at the end of 2nd F.Y.
at the end of 3rd F.Y.

stock exchanges under Regulation 32 of the

(iii) Reasons for delay in implementation, if any
N.A.

he SEBI (Listing Obligations & Disclosure
of our Company - Rs. 3,500 lakhs ıkhs Issue - Rs. 733.13 Lakhs
ompany discloses the information
NA
?.

At close of 30th calendar day (01-05-2025) from listing day*	At close of 90th calendar day(30-06-2025) from listing day**	As at the end of 1st FY after the listing of the issue (31.03.2026)		
		Closing price	High (during the FY)	Low (during the FY)
155.45	151.00	N.A.	N.A.	N.A.
24,334.20	25,517.05	N.A.	N.A.	N.A.
N.A.	N.A.	N.A.	N.A.	N.A.

ıere for sectoral index

ıy, the immediately previous trading day has been considered.

de in equity share of the Company , preceding trading day has been considered and accordingly correspondi

ing ratios of peer group and industry average may be indicated; source of the ıe same may be indicated)

As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)*	At the end of 1st FY (March 31, 2026)	At the end of 2nd FY (March 31, 2027)	At the end of 3rd FY (March 31, 2028)
10.19	-	-	-
	-	-	-
11.68	-	-	-
	-	-	-
22.25	-	-	-
	-	-	-
45.79	-	-	-
	-	-	-

nd for peer group data as included in prospectus

Nil

5 as the 1st Financial Year.

As at the end of 2nd FY after the listing of the issue (31.03.2027)			As at the end of 3rd FY after the listing of the issue (31.03.2028)		
Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

ng data of NSE and SME IPO is mentioned in the table above. in case there is no trading on