

**THIS IS A CORRIGENDUM TO LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.**



**SILGO RETAIL LIMITED**

Our Company was incorporated as “Silgo Retail Private Limited” on January 9, 2016, under the Companies Act, 2013 with the Registrar of Companies, Jaipur. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to “Silgo Retail Limited” vide special resolution dated July 24, 2018 and a fresh certificate of incorporation consequent to the conversion was granted to our Company on July 28, 2018, by the Registrar of Companies, Jaipur. The registered office of our Company was originally situated at 29, Taru Chaya Nagar, Tonk Road, Sanganer, Jaipur, India. Thereafter, the registered office of our Company was changed to B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India. For details in relation to the changes in the registered office of our Company, please refer to “*General Information*” on page 36 of the Letter of Offer dated February 16, 2024.

**Registered Office:** B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India

**Tel:** +91 0141-4919655, **Website:** [www.silgo.in](http://www.silgo.in)

**Contact Person:** Tripti Sharma, Company Secretary & Compliance Officer, **Email:** [info@silgo.in](mailto:info@silgo.in),

**Corporate Identity Number:** L36911RJ2016PLC049036

**CORRIGENDUM TO THE LETTER OF OFFER DATED FEBRUARY 16, 2024  
(THE “LETTER OF OFFER” / “LOF”) AND THE ABRIDGED LETTER OF OFFER (THE “ALOF”):  
NOTICE TO INVESTORS (THE “CORRIGENDUM”)**

**PROMOTER OF OUR COMPANY: NITIN JAIN AND BELA AGRAWAL**

**ISSUE OF UP TO 1,02,70,000<sup>#</sup> FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY (THE “RIGHTS EQUITY SHARES”) FOR CASH AT A PRICE OF ₹ 25/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- PER EQUITY SHARE) (THE “ISSUE PRICE”), AGGREGATING UP TO ₹ 2,567.50 LAKHS<sup>#</sup> ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 1 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS THURSDAY, FEBRUARY 22, 2024 (THE “ISSUE”). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2.5 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO “TERMS OF THE ISSUE” BEGINNING ON PAGE 140 OF LETTER OF OFFER.**

**<sup>#</sup>Assuming full subscription.**

This is with reference to the Letter of Offer (“LOF”) dated February 16, 2024 filed by the Company with the NSE (the “Stock Exchange”) and the Securities and Exchange Board of India (“SEBI”) (for information purpose only). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter dated February 16, 2024 and Corrigendum to Letter of offer dated February 23, 2024 and the same may be taken as updated and included in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter:

Please note the Trading of Right Entitlements will be commencing from February 29, 2024 instead of February 28, 2024.

**For SILGO RETAIL LIMITED**

**Sd/-**

**Ms. Tripti Sharma**

**Company Secretary and Compliance Officer**

**Date: February 28, 2024**