

A. For Equity Issues

Sr. No.	Name of the issue:		Kontor Space Limited	
1	Type of issue	Initial Public Offering (IPO) on NSE EMERGE		
2	Issue size	Rs. 1562.40 lakhs		
3	Grade of issue alongwith name of the rating agency	Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing a IPO Grading agency.		
4	Subscription level (number of times)*	64.55 times (After considering technical rejections)		
	As per finalised Basis of Allotment minutes.			
	*Total Number of Shares applied in valid application in each category are only considered.			
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) allotment in the issue	Nil		
	(ii) at the end of 1st FY	Nil		
	(iii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iv) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	Source: NSE			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(Rs. in lakhs)			
	Parameters	1st FY (March 31, 2024)	2nd FY (March 31, 2025)	3rd FY (March 31, 2026)
	Income from operations	1,102.67	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
	Net Profit for the period	194.81		
	Paid-up equity share capital	618.00		
	Reserves excluding revaluation reserves	1,584.16		
	Since the company's share were listed on October 10, 2023, we are considering March 31, 2024 as the 1st Financial Year.			
	7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)		
		(i) at the end of 1st FY	NA	
(ii) at the end of 2nd FY		will be updated at the end of 2nd F.Y.		
(iii) at the end of 3rd FY		will be updated at the end of 3rd F.Y.		
Source: NSE				
Since the company's share were listed on October 10, 2023, we are considering March 31, 2024 as the 1st Financial Year and hence 12 months have not elapsed as at the end of 1st FY				
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) at the end of 1st F.Y.	Nil		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) as disclosed in the offer document^	(ii) Actual implementation*	(iii) Reasons for delay in implementation, if any	
	To be utilised in FY 2023-24 : 1) To make the payment of Rental Deposits of new co-working centers of Rs.238.81 Lakhs 2) To carry out the Capital Expenditure for fit outs of new co-working centers of Rs 966.82 Lakhs 3) General Corporate Purpose Rs. 296.52 Lakhs	Utilised in FY 2023-24 : 1) To make the payment of Rental Deposits of new co-working centers of Rs.95.09 Lakhs 2) To carry out the Capital Expenditure for fit outs of new co-working centers of Rs 516.25 Lakhs 3) General Corporate Purpose Rs. 186.18 Lakhs	N.A	

	^ Estimated utilization in FY 2023-24. * As per Statement of Deviation or Variation under Regulation 32of the SEBI (Listing Obligation and Disclosures Requirements) Regulations 2015 and details provided by the Company and utilisation of issue proceeds have been certified by M/s. P. R. Agarwal & Awasthi, Chartered Accountant vide certificate dated October 10, 2023
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10	Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 (Rs. In Lakhs)	
	(i) as disclosed in the offer document: Fund Requirements	1) To make the payment of Rental Deposits of new co-working centers of Rs.238.81 Lakhs 2) To carry out the Capital Expenditure for fit outs of new co-working centers of Rs 966.82 Lakhs 3) General Corporate Purpose Rs. 296.52 Lakhs
	(ii) Actual utilization	1) To make the payment of Rental Deposits of new co-working centers of Rs.95.09 Lakhs 2) To carry out the Capital Expenditure for fit outs of new co-working centers of Rs 516.25 Lakhs 3) General Corporate Purpose Rs. 186.18 Lakhs
	(iii) Reasons for deviation, if any:	N.A.
	<i>Source: utilization of proceeds of public issue from the objects as stated in the prospectus of the issue and utilisation of issue proceeds have been certified by M/s. P. R. Agarwal & Awasthi, Chartered Accountant vide certificate dated October 10, 2023</i>	

11	Comments of monitoring agency	Not Applicable as the issue size was less than Rs. 100 Crores
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12 Price- related data

Issue price (Rs):	Rs. 93/-
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Price parameters	At close of listing day (10.10.2023)	At close of 30th calendar day from listing day* (08/11/2023)	At close of 90th calendar day from listing day (05/01/2024)	As at the end of 1st FY after the listing of the issue (31.03.2024)			As at the end of 2nd FY after the listing of the issue (31.03.2025)			As at the end of 3rd FY after the listing of the issue (31.03.2026)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	115.90	83.30	77.40	62.30	122.00	59.65	N.A	N.A	N.A	N.A	N.A	N.A
Index (of the Designated Stock Exchange): NSE Nifty	19,689.85	19,443.50	21,710.80	22,326.90	22,526.60	17,312.75	N.A	N.A	N.A	N.A	N.A	N.A
Sectorial Index# (SME IPO)	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
# NSE does not have any sectorial index for Co woeking space, hence data for Nifty SME Emerge Data has been provided here.												
Source: NSE												
*30th calendar day has been taken as listing date plus 29 calendar days.												
** 90th calendar day has been taken as listing date plus 89 calendar days.												

Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a NSE trading holiday, the immediately previous trading day has been considered.												
2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company , preceding trading day has been considered and accordingly corresponding data of NSE and SME IPO is mentioned in the table above. in case there is no trading on previous trading day then day when trading took place is considered.												
3. Index data taken from investing.com												

13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)	N.A
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Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)*	At the end of 1st FY 2023-24	At the end of 2nd FY 2024-25	As at the end of 3rd FY after the listing of the issue
EPS (Basic & before Extraordinary Items)	Issuer: KONTOR SPACE LIMITED	9.46	4.02	N.A	N.A
	Peer Group:				
		N.A	N.A	N.A	N.A
	Industry Avg:	N.A	N.A	N.A	N.A
P/E	Issuer: KONTOR SPACE LIMITED	22.27	13.20	N.A	N.A
	Peer Group:				
		N.A	N.A	N.A	N.A
	Industry Avg:	N.A	N.A	N.A	N.A
RONW (%)	Issuer: KONTOR SPACE LIMITED	40.82%	8.85%	N.A	N.A
	Peer Group:				
		N.A	N.A	N.A	N.A
	Industry Avg:	N.A	N.A	N.A	N.A
	Issuer: KONTOR SPACE LIMITED	18.55	35.63	N.A	N.A

*Source: Based on Prospectus dated September 21, 2023
 Note: No Listed Peer
 Note: The RoNW has been computed by dividing net profit after tax, by Net worth as at the end of the year.
 NAV has been calculated as net worth divided by number of Equity Shares at the end of the year

Any other material information	Nil
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Note: Since the company's share were listed on October 10, 2023, we are considering March 31, 2024 as the 1st Financial Year.