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NEXXUS PETRO INDUSTRIES LIMITED

(Formerly known as Nexus Petro Industries Private Limited)

CIN: U50400GJ2021PLC126116

Registered Office: B-811 Swati Trinity, Applewood Township Sanathal Sanand, Sarkhej, Ahmedabad, Dascroi, Gujarat, India, 382210

Contact Person: Ms. Zehra Murtaza Ghadiali, Company Secretary and Compliance Officer

Tel: +91 02717 454317; **E-mail:** info@nexusgroup.co.in; **Website:** www.nexusgroup.co.in

PROMOTERS OF OUR COMPANY: MR. HARESH MOHANLAL SENGHANI, MR. RAHUL MOHANLAL SENGHANI, MRS. HINABEN HARESH SENGHANI AND MRS. MANISHABEN RAHUL SENGHANI

CORRIGENDUM: NOTICE TO THE INVESTORS ("NOTICE")

This corrigendum ("Corrigendum") should read with in conjunction with the Prospectus dated September 22, 2024 filed with SME Platform of BSE in relation to the SME Initial Public Offer ("SME IPO") of Nexus Petro Industries Limited.

The Investors may note the following corrections to the Prospectus:

1. Revision in Business Chapter: Under the head "Plant and Machinery", shall be amended and replaced by the below table for Pali Unit, Rajasthan and Bhopal Unit, Madhya Pradesh hereby incorporated on page 95 of the Prospectus:

Pali Unit, Rajasthan						
Sr. No.	Name of Machinery	Process	Qty	Amount	Funded By	Vendor Name
1	Bitumen Decanter	Bitumen Decanter Machine	1	32,45,000	Term Loan ICICI Bank Ltd	KGN Construction Co., Mathura
2	Bitumen Decanter	Bitumen Decanter Machine	1	31,86,000	Term Loan ICICI Bank Ltd	KGN Construction Co, Mathura
3	DG Set (80 KVA)	Power Supply	1	55,814	Internal Accrual	VV ENTERPRISE, Mundra
4	Weighbride (100 Mt)	Weighing Scales	1	11,43,420	Term Loan ICICI Bank Ltd	Valiant Instrument, Ahmedabad
5	Bitumen Storage Tank	Storage Tank	1	5,25,000	Term Loan ICICI Bank Ltd	Durga Engineering, Vadodra
Bhopal Unit, Madhya Pradesh						
1	Bitumen Decanter	Bitumen Decanter Machine	1	22,12,500	Term Loan ICICI Bank Ltd	SK Vishavkarma Engineering, Karnal
2	Bitumen Decanter	Bitumen Decanter Machine	1	22,42,000	Internal Accrual	SK Vishavkarma Engineering, Karnal
3	DG Set (80 KVA)	Power Supply	1	64,900	Internal Accrual	Gurudev Engineering Works, Surat
4	Container (20*10)	Office Use	1	2,95,000	Internal Accrual	MSK Cabins And Homes, Indore

2. Revision in Legal and Other Information Chapter: Under the chapter titled "Government and Other Statutory Approvals" under section "Business Related Approvals," the details of the Gujarat Shops and Establishment License shall be amended and replaced by the below table on page 188 of the Prospectus.

Description	Registration Number	Applicable Law	Issuing Authority	Date of Issue	Validity
Gujarat Shops and Establishment	PII/UJLC/10177/0279038	(Regulation of Employment and conditions of Service) Act, 2019	Ahmedabad Municipal Corporation	16/07/2024	Perpetual

The information in this Corrigendum supersedes the information pertaining to the **Business Chapter and Legal and Other Information Chapter** detailed in the Prospectus, Abridged Prospectus and other Issue Material to the extent inconsistent with the information in the Advertisement.

All capitalised terms used in this Corrigendum shall unless the context otherwise requires, have the same meanings as ascribed in the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER OF THE ISSUER
 SRUJAN ALPHA CAPITAL ADVISORS LLP Registered Address: 112A, 1st floor, Arun Bazar, S.V. Road, Beside Bank of India, Malad (West), Mumbai - 400 064 Correspondence Address: 824 & 825, Corporate Avenue, Sonawala Rd, opposite Atlanta Centre, Sonawala Industry Estate, Goregaon, Mumbai-400063. Tel: +91 22 4603 0709 Contact Person: Mr. Jinesh Doshi E-mail: jinesh@srujanalpha.com Website: www.srujanalpha.com SEBI Registration Number: INM000012829	 KFIN TECHNOLOGIES LIMITED Selenium Tower - B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032, Telangana, India. Tel: +91 40 67162222 E-mail: npil.ipo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: Mr. M Murali Krishna SEBI Registration No.: INR000000221	 NEXXUS PETRO INDUSTRIES LTD Compliance Officer: Ms. Zehra Murtaza Ghadiali, Company Secretary and Compliance Officer Address B-811 Swati Trinity, Applewood Township Sanathal Sanand, Sarkhej, Ahmedabad, Dascroi, Gujarat, India, 382210. Tel: +91 02717 454317; Email: cs@nexusgroup.co.in Website: www.nexusgroup.co.in CIN: U50400GJ2021PLC126116 Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-Issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

For and on behalf of **Nexus Petro Industries Limited**

Sd/-

Ms. Zehra Murtaza Ghadiali

Company Secretary and Compliance Officer

Date: September 24, 2024

Place: Ahmedabad

Our Company is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed a Prospectus with the Registrar of Companies, Ahmedabad, on September 22, 2024. The Prospectus shall be available on website of the Company at www.nexusgroup.co.in and the website of the Lead Manager www.srujanalpha.com Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "**Risk Factors**" beginning on page 22 of the Prospectus. This announcement has been prepared for publication in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity Shares described in this announcement may not be offered or sold in the United States.