

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated June 28, 2024 the "Letter of Offer" or ("LOF") filed with the National Stock Exchange of India Limited ("NSE" the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



JAIPUR KURTI

NANDANI CREATION LIMITED

Our Company was incorporated as "Nandani Creation Private Limited" on February 21, 2012, under the Companies Act, 1956 with the Registrar of Companies, Jaipur, Rajasthan. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Nandani Creation Limited" vide special resolution dated August 03, 2016 and a fresh certificate of incorporation consequent to the conversion was granted to our Company on August 12, 2016, by the Registrar of Companies, Jaipur, Rajasthan. The registered office of our Company was originally situated at F-95, Kartarpura Industrial Area, Near 22 Godam, Jaipur - 302006. Thereafter, the registered office of our Company was changed to G-13, Kartarpura Industrial Area, Near 22 Godam Jaipur 302006, Rajasthan, India. For details in relation to the changes in the registered office of our Company, please refer to "General Information" on page 40.

Registered Office: G-13, Kartarpura Industrial Area, Near 22 Godam Jaipur 302006, Rajasthan, India

Contact person: Gunjan Jain, Company Secretary & Compliance Officer

Telephone: +91 0141-4037596; | **E-mail id:** info@jaipurkurti.com | **Website:** www.nandanicreation.com |

Corporate Identity Number: L18101RJ2012PLC037976

OUR PROMOTERS : ANUJ MUNDHRA, VANDANA MUNDHRA, SUNITA DEVI MUNDHRA AND DWARKA DASS MUNDHRA

THE ISSUE

ISSUE OF 53,27,656 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹30 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹20 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1,598.30 LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 100 EQUITY SHARE FOR EVERY 224 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS THURSDAY JULY 4, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 3 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 187.

#Assuming full subscription.

ATTENTION INVESTORS

NOTICE TO THE READER ("NOTICE") - ADDENDUM TO LETTER OF OFFER DATED JUNE 28, 2024

This notice should be read in conjunction with the LOF filed by the Company with the NSE and SEBI and the ALOF and Application Form that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

This is to inform to Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Friday, July 12, 2024 and was scheduled to close on Tuesday, July 23, 2024, has now been extended till Friday, July 26, 2024, by the Board of Directors in its meeting held on Monday, July 22, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Friday, July 26, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Friday, July 26, 2024.

REVISED ISSUE SCHEDULE

Issue Opening Date	Friday, July 12, 2024
Issue Closing Date	Friday, July 26, 2024.
Finalising the basis of allotment with the Designated Stock Exchange	Friday, August 02, 2024
Date of Allotment (on or about)	Friday, August 02, 2024
Initiation of refunds	Friday, August 02, 2024
Date of credit (on or about)	Friday, August 02, 2024
Date of listing (on or about)	Tuesday, August 06, 2024

Our Board may, however, decide to further extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or on before the Issue Closing Date.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

This addendum shall be available on the respective websites of our Company at www.nandanicreation.com; the Registrar to the Issue www.bigshareonline.com; Lead Manager to the issue www.srujanalpha.com and the Stock Exchanges at www.nseindia.com.

Accordingly, there is no change in the LOF and ALOF dated June 28, 2024 and Application Form except for modification in the last date of Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUNCTION WITH THIS ADDENDUM.

All capitalised terms hold reference to the Letter of Offer filed by our Company.

For NANDANI CREATION LIMITED
On Behalf of the Board of Directors
Sd/-

ANUJ MUNDHRA

Chairman and Managing Director

Date: July 22, 2024

Place: Jaipur

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated June 28, 2024 with the National Stock Exchange of India Limited and is submitted to Securities and Exchange Board of India for information and dissemination. The Letter of Offer is available on the website of Stock Exchanges where the Equity Shares are listed NSE at www.nseindia.com, Our Company at www.nandanicreation.com and the Registrar to the Issue at www.bigshareonline.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 19 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.