

A. For Equity Issues

Sr. No.	Name of the issue:	Shri Ahimsa Naturals Limited
1	Type of issue	Initial Public Offer on SME Platform of NSE
2	Issue size	Rs. 7,381.33 lakhs
3	Grade of issue alongwith name of the rating agency	Since the issue is being made in terms of Chap is no requirement of appointing a IPO Grading
4	Subscription level (number of times)*	62.71 times
	As per finalised Basis of Allotment minutes.	
	*Total Number of Shares applied in valid application in each category are only considered.	
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation Disclosure Requirements) , 2015	
	(i) allotment in the issue	
	(ii) at the end of 1st FY	Will be updated
	(iii) at the end of 2nd FY	Will be updated
	(iv) at the end of 3rd FY	Will be updated
	Source: NSE	
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation Disclosure Requirements) , 2015	
	Parameters	1st FY *
	Income from operations	will be updated at the end of 1st F.Y.
	Net Profit for the period	
	Paid-up equity share capital	
	Reserves excluding revaluation reserves	
	Since the company's share were listed on April 02, 2025 we are considering March 31, 2026 as the 1st	
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
	(i) at the end of 1st FY	will be updated
	(ii) at the end of 2nd FY	will be updated
	(iii) at the end of 3rd FY	will be updated
	Since the company's share were listed on April 02, 2025 we are considering March 31, 2026 as the 1st	
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 6 Obligations & Disclosure Requirements) , 2015	
	(i) at the end of 1st F.Y.	will be updated
	(ii) at the end of 2nd FY	will be updated
	(iii) at the end of 3rd FY	will be updated
9	Status of implementation of project/ commencement of commercial production (as submitted to s (Listing Obligations & Disclosure Requirements) , 2015	

	(i) as disclosed in the offer document [^]	(ii) Actual implementation
	To be utilised in FY 2025-26 : 1) Investment in our Wholly-Owned Subsidiary, Shri Ahimsa Healthcare Private Limited (SAHPL) for setting up a manufacturing unit at Sawarda, Jaipur, Rajasthan - Rs. 3,500 lakhs 2) General Corporate Purpose - Rs. 769.15 Lakhs 3) Offer related Expenses in relation to Fresh Issue - Rs. 733.13	NIL
	[^] estimated utilization	

10	Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the Requirements) , 2015 (Rs. In Lakhs)	
	(i) as disclosed in the offer document: Fund Requirements	1) Funding the working capital requirements of 2) General Corporate Purpose - Rs. 769.15 Lakhs 3) Offer related Expenses in relation to Fresh Issue - Rs. 733.13
	(ii) Actual utilization	Will be updated as soon as available
	(iii) Reasons for deviation, if any:	
	<i>Source: utilization of proceeds of public issue from the objects as stated in the prospectus of the issue.</i>	

11	Comments of monitoring agency	Will be updated as disclosed on the exchange
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12 Price- related data

Issue price (Rs):	Rs. 119/-
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Price parameters	At close of listing day (02-04-2025)
Market Price (NSE)	147.00
Index (of the Designated Stock Exchange): NSE	23,332.35
Sectorial Index#	N.A.

NSE does not have any sectorial index for Other Food Products, hence no data has been provided here

Source: NSE

**30th calendar day has been taken as listing date plus 29 calendar days.*

*** 90th calendar day has been taken as listing date plus 89 calendar days.*

Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a NSE trading holiday,
 2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade

13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios may generally be the same, however in case of different sources, reasons for the same may vary)
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Accounting ratio	Name of company
EPS (Basic & Diluted)	Issuer: Shri Ahimsa Naturals Limited Peer Group:

P/E	Issuer: Shri Ahimsa Naturals Limited
	Peer Group:
RONW (%)	Issuer: Shri Ahimsa Naturals Limited
	Peer Group:
NAV per share based on balance sheet	Issuer: Shri Ahimsa Naturals Limited
	Peer Group:

**Source: Prospectus dated March 28, 2025 and based on restated summary statement FY 2023-24 and*

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Any other material information	
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Note: Since the company's share were listed on April 02, 2025, we are considering March 31, 2026 a

ter IX of the SEBI (ICDR) Regulations, 2018 there ; agency.
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31 of the SEBI (Listing Obligations &
l at the end of 1st FY
at the end of 2nd FY
at the end of 3rd FY

tion 33 of the SEBI (Listing Obligations &	
(Rs. in lakhs)	
2nd FY (March 31, 2027)	3rd FY (March 31, 2028)
will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
<i>Financial Year.</i>	

2 (j) of SEBI (SAST) Regulations, 2011) or
at the end of 1st F.Y.
at the end of 2nd F.Y.
at the end of 3rd F.Y.
<i>Financial Year.</i>

38 and Schedule III of the SEBI (Listing
at the end of 1st F.Y.
at the end of 2nd F.Y.
at the end of 3rd F.Y.

stock exchanges under Regulation 32 of the SEBI

(iii) Reasons for delay in implementation, if any
N.A.

SEBI (Listing Obligations & Disclosure)
of our Company - Rs. 3,500 lakhs
laks
ssue - Rs. 733.13 Lakhs
ompany discloses the information
NA

At close of 30th calendar day (01-05-2025) from listing day*	At close of 90th calendar day(30-06-2025) from listing day**	As at the end of 1st FY after the listing of the issue (31.03.2026)		
		Closing price	High (during the FY)	Low (during the FY)
N.A.	N.A.	N.A.	N.A.	N.A.
N.A.	N.A.	N.A.	N.A.	N.A.
N.A.	N.A.	N.A.	N.A.	N.A.

re for sectoral index

, the immediately previous trading day has been considered.

2 in equity share of the Company , preceding trading day has been considered and accordingly corresponding

g ratios of peer group and industry average may be indicated; source of the accounting be indicated)

As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)*	At the end of 1st FY (March 31, 2026)	At the end of 2nd FY (March 31, 2027)	At the end of 3rd FY (March 31, 2028)
10.19	-	-	-
	-	-	-

11.68	-	-	-
	-	-	-
22.25	-	-	-
	-	-	-
45.79	-	-	-
	-	-	-

d for peer group data as included in prospectus

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Nil

<i>as the 1st Financial Year.</i>
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As at the end of 2nd FY after the listing of the issue (31.03.2027)			As at the end of 3rd FY after the listing of the issue (31.03.2028)		
Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
data of NSE and SME IPO is mentioned in the table above. in case there is no trading on					